

End Users Guide

Version 9.2

JULY 2003



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Preface

Welcome to $FLEXIm^{\textcircled{@}}$, the *de facto* standard network license manager used by over 2000 leading software vendors to control the use of their software products. If you are a system administrator or user, chances are one or more of the products currently on your network is licensed by FLEXIm.

About This Manual

This manual explains FLEX*lm* for administrators and end users and describes how to use the tools which are part of the standard FLEX*lm* distribution kit. Macrovision Corporation also provides the SAM*suite* and SAM*report* asset management tools for more advanced license server control and reporting. SAM*wrap* is another Macrovision product that allows end users to provide FLEX*lm* license management for applications without embedded FLEX*lm* license management. Please contact Macrovision Corporation by email at info@globes.com or on the Internet at www.macrovision.com for more information about SAM*suite*, SAM*report*, or SAM*wrap*.

Keep in mind that certain topics (such as password encryption) are vendor-specific and proprietary so they are not documented in any detail. Also, because FLEX*lm* does not enforce a particular licensing strategy, each vendor's implementation has subtle differences. If you do not find out what you need to know here, contact your vendor's technical support group.

Versions of FLEXIm

This manual covers features of interest to license administrators and end users in FLEX*lm* versions 5.0 through 9.2. The text presents FLEX*lm* v9.2 behavior and functionality. Differing behavior and functionality, if any, between the current and past versions for a particular feature is noted at the end of the its section. Additionally, Appendix H, "FLEXIm Versions," covers version differences in detail.

Related Documents from Macrovision

The SAMsuite Users Guide describes the SAMsuite license administration tool for managing FLEXlm-enabled applications, the SAMreport Users Guide describes the SAMreport license usage reporting tool, and the SAMwrap Users Guide describes SAMwrap for administrators who wish to provide FLEXlm license management for applications shipped without embedded FLEXlm license management.

The FLEXIm Programmers Guide and FLEXIm Reference Manual are for programmers responsible for incorporating FLEXIm into their products.

Typographic Conventions

The following typographic conventions are used in this manual:

- The first time a new term is used it is presented in *italics*.
- Commands and path, file, and environment variable names are presented in a fixed font.
- Other variable names are in an italic_fixed_font.
- API function calls are in a sans-serif font.

Chapter 1

Introduction and Overview

This chapter explains the basics of floating (network) licensing and gives a quick overview of the components of FLEX*lm*. It explains where license administrators have control and where end users have control. Section 1.6, "Getting Started Checklist," tells both license administrators and end users how to start managing FLEX*lm*.

1.1 Introduction to FLEXIm

FLEXIm is the most popular license manager used in the software industry. FLEXIm is best known for its ability to allow software licenses to be available (or float) anywhere on a network, instead of being tied to specific machines. Floating licensing benefits both users and license administrators. Users make more efficient use of fewer licenses by sharing them on the network. License administrators control who uses the licensed application and the machine(s) where the licenses are available. See Section 2.3, "Types of License Files," for details about the different licensing models supported by FLEXIm.

1.2 How to Use This Manual

This manual is written for two different audiences:

- Administrators of FLEX*lm* licenses and license servers
- End users of FLEX*lm*-enabled applications

1.2.1 License Administrator

If you are a license administrator, read these chapters:

Chapter: Explains:

Preface Overview of this manual.

Chapter:	Explains:
Chapter 1, "Introduction and Overview"	FLEX <i>lm</i> basics: license manager and vendor daemons; the license file; configuring FLEX <i>lm</i> ; the license request process.
Chapter 2, "License File Basics"	License file basics; setting the path at start- up; different types of licensing policies.
Chapter 3, "Managing Licenses from Multiple Vendors"	Using license files from multiple software vendors.
Chapter 4, "Selecting Server Machines"	Selecting which machines run the license servers; resources required by the servers; multiple servers; quorums; redundant license servers.
Chapter 5, "The Options File"	Creating and editing the options file.
Chapter 6, "The License Manager Daemon"	Using the license manager daemon, lmgrd.
Chapter 7, "License Administration Tools"	Managing FLEX <i>lm</i> using Macrovision-supplied utilities.
Chapter 8, "Mobile Licensing"	Licensing to allow working on a computer disconnected from the license server.

In addition, refer to:

- Appendix B, "License File Format"
- Appendix C, "Troubleshooting Guide"

1.2.2 End User

If you are an end user, read these chapters:

Chapter:	Explains:
Preface	Overview of this manual

Chapter:	Explains:
Chapter 1, "Introduction and Overview"	FLEX <i>lm</i> basics: license and vendor daemons; the license file; configuring FLEX <i>lm</i> ; the license request process.
Chapter 2, "License File Basics"	License file basics; setting the path at start-up; different types of licensing policies.
Chapter 8, "Mobile Licensing"	Licensing to allow working on a computer disconnected from the license server.

In addition, refer to:

• Appendix C, "Troubleshooting Guide"

1.3 FLEXIm Components

FLEX*lm* components are organized based on the license model used by your software vendor. License models are classified according to their requirement for a license server:

- Licenses are served by a license server. This is commonly referred to as a served license model. License files supplied by your software vendor that include SERVER, VENDOR, and optionally, USER_SERVER lines require a license server. See Section 1.3.1, "Served Licenses," for details.
- Licenses are not served by a license server but are available directly to the application. This is commonly referred to as an uncounted, or *unserved* license model. See Section 1.3.2, "Unserved Licenses," for details.

1.3.1 Served Licenses

For served licenses, there are four required FLEX*lm* components:

- The FLEXIm-Licensed Application, with the FLEX*lm* static client library linked into it.
- The License Manager Daemon (lmgrd).
- The Vendor Daemon, which, along with the license manager, lmgrd, comprises the license server.
- The License File.

In addition to these four components, there are three optional components:

- Debug Log File created and written by lmgrd.
- Report Log File created and written by the vendor daemon for use by SAM*report*.
- End-User Administration Options File file created and maintained by the end user.

Figure 1-1 shows the relationship these components have to one another. See Section 1.3.3, "Component Overview" for a description of each component.

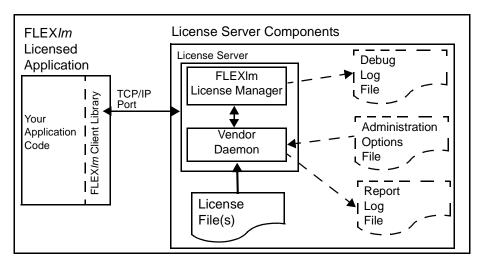


Figure 1-1: FLEXIm Served License Component Model

Typically, the license server components reside on a machine in the network but can optionally reside on the same machine as the licensed application.

The three optional files: Debug Log, Administration Options, and Usage Log files are configured by the end user.

1.3.2 Unserved Licenses

License models that do not need a license server have two components:

- The FLEXIm-Licensed Application, with the FLEX*lm* static client library linked into it.
- The License File.

Figure 1-2 shows this model. See Section 1.3.3, "Component Overview" for a description of each component.

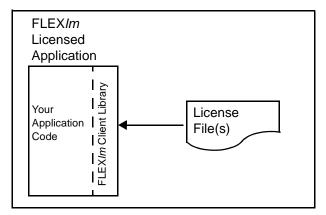


Figure 1-2: FLEXIm Unserved License Component Model

The licensed application and license certificate reside on the same machine.

1.3.3 Component Overview

THE LICENSE MANAGER DAEMON (LMGRD)

The *license manager daemon* (lmgrd) handles the initial contact with the FLEX*lm*-licensed applications, passing the connection on to the appropriate vendor daemon. It also starts and restarts the vendor daemons.

Chapter 6, "The License Manager Daemon," contains information for configuring and starting the license manager daemon in your environment.

THE VENDOR DAEMON

In FLEX*lm*, counted (floating) licenses are granted by processes running on the system. There is one process for each vendor who has a FLEX*lm*-licensed product on the network. This process is called the *vendor daemon*. The vendor daemon keeps track of how many licenses are checked out, and who has them.

FLEX*lm*-licensed applications communicate with the vendor daemon, through TCP/IP network communications. The FLEX*lm*-licensed application and the daemon processes (the *license server*) can run on separate machines on your network, across any size wide-area network. Also, the format of the traffic between the FLEX*lm*-licensed application and the vendor daemon is machine independent, allowing for heterogeneous networks. This means the license server and the computer running an application can be either different hardware platforms or even different operating systems (Windows and UNIX, for example).

If the vendor daemon terminates for any reason, all users lose their licenses (though this does not mean the applications suddenly stop running). Users normally regain their license automatically when lmgrd restarts the vendor daemon, though they may exit if the vendor daemon remains unavailable. This behavior is defined by the vendor in the FLEX*lm*-licensed application.

THE LICENSE FILE

Licensing data is stored in a text file called the *license file*. The license file is created by the software vendor, and edited and installed by the license administrator. It contains information about the server machines and vendor daemons, and at least one line of data (called FEATURE or INCREMENT lines) for each licensed product. Each FEATURE line contains a license key or signature based on the data in that line, the hostids specified in the SERVER line(s), and other vendor-specific data. FLEX*lm*-licensed applications that are licensed with a node-locked, uncounted license need only read a valid license file to run—they do not need a license server.

Most applications have an expected location for the license file, documented by that application. Override this location by setting the environment variable LM_LICENSE_FILE to point elsewhere, or by following instructions supplied with the licensed application. If your site has software from multiple vendors with incompatible license files (due to different sets of servers), keep the data in separate files and set the LM_LICENSE_FILE variable to reference multiple files.

It is recommended that you keep a link (on UNIX), a shortcut (on Windows), or copy of the license file in the vendor's expected license location, so that users do not need to set LM_LICENSE_FILE to run their applications. For license files containing counted (floating) licenses, it is recommended to place a USE_SERVER line directly after the SERVER line. For details, see Appendix B, "License File Format." See also Appendix D, "FLEXIm Environment Variables."

THE FLEXLM-LICENSED APPLICATION

The application program using FLEX*lm* is linked with the program module (called the FLEX*lm* client library) that provides the communication with the license server. During execution, the FLEX*lm*-licensed application communicates with the vendor daemon to request a license.

DEBUG LOG FILE

The debug log file contains status and error messages useful for debugging the license server. Some of the debug log output describes events specific to lmgrd and some of the debug log output describes events specific to each vendor daemon. See Appendix G, "The Debug Log File," for more information about this file.

END-USER ADMINISTRATION OPTIONS FILE

The end-user administration options file allows the end-user license administrator to control various operating parameters of FLEX*lm* that remain within the license rights granted to them by the vendor. Specifically, the license administrator can:

- Allow the use of features
- Deny the use of features
- Reserve licenses
- Restrict the number of licenses available
- Control the amount of debugging information logged about license usage
- Enable a report log file

See Chapter 5, "The Options File." for details on how to create this file.

REPORT LOG FILE

The report log file contains feature usage information and is generated by the vendor daemon. Report log output is encrypted and is consumed by reporting products such as SAM*report* and FLEX*bill*. See Appendix F, "The Report Log File," details regarding this file.

1.3.4 FLEXIm Components Shipped by Your Vendor

This section provides a list of FLEX*lm* components that may be supplied to you by your software vendor along with the FLEX*lm*-licensed application. Table 1-1 provides a general list and may differ from that actually supplied. Your vendor is the definitive source for the list of FLEX*lm* components that are shipped.

Table 1-1:FLEXIm Components for End-User Distribution

Component	Description	
Windows and UNIX	X Common Components	
lmgrd.exe lmgrd (UNIX)	Required for served license models. The license manager and vendor daemons, where <i>vendor</i> is the name	
vendor.exe vendor (UNIX)	of your vendor.	
<pre>lmutil.exe lmutil (UNIX)</pre>	Optional component. FLEX <i>lm</i> utilities program. Used for license server management and administration. Also available from www.macrovision.com.	
Additional Windows Components		
lmtools.exe	Optional component. Graphical user interface for FLEX <i>lm</i> utilities, lmutil.exe. Also available from www.macrovision.com.	
lmgr8b.dll	Required if the FLEX <i>lm</i> -licensed application is dynamically linked. This library provides the standard FLEX <i>lm</i> client library routines.	
fldata.ini and flrsrc.dll	Required for applications which support "try before you by", FLEX <i>lock</i> licensing.	
flexid.exe or flexidsilent.exe	Required if vendor supports FLEXid dongle hostids. flexid.exe is used to install FLEXid drivers for use with FLEXid dongles. Alternatively, the vendor may supply flexidsilent.exe to silently install the drivers as part of the software installation.	

1.4 The License Request Process

When you run a counted FLEX*lm*-licensed application, the following occurs:

- 1. The license module in the FLEX*lm*-licensed application finds the license file, which includes the host name of the license server machine and TCP/IP port number of the license manager daemon, lmgrd.
- 2. The FLEX*lm*-licensed application establishes a connection with the license manager daemon (lmgrd) and tells it what vendor daemon it needs to talk to.
- 3. lmgrd determines which machine and TCP/IP port correspond to the master vendor daemon and sends that information back to the FLEX*lm*-licensed application.
- 4. The FLEX*lm*-licensed application establishes a connection with the specified vendor daemon and sends its request for a license.
- 5. The vendor daemon checks in its memory to see if any licenses are available and sends a grant or denial back to the FLEX*lm*-licensed application.
- 6. The license module in the application grants or denies use of the feature, as appropriate.

Uncounted features (where the license count is 0) do not require a license server, and the FLEX*lm* client library routines in the application grant or deny usage based solely upon the contents of the license file.

1.5 Configuring FLEXIm

Most of the parameters of FLEX*lm* are configurable by the license administrator. The license administrator can set the:

- Location of the license file (though it's recommended that a copy or link of the license remains at the location where the application expects it)
- Location of all executables
- Location of all log files
- TCP/IP port number used by the license manager process, lmgrd

In addition, the license administrator can reserve licenses for specific users, machines, or groups, and control other license-related options. Changing parameters is discussed in Chapter 5, "The Options File."

Note: Refer to your vendor's documentation before attempting to change file names, locations, or contents.

1.6 Getting Started Checklist

The following sections provide a quick overview of how to set up and use licensing for FLEX*lm*-licensed products.

1.6.1 Installing Licensed Software

As a license administrator you are responsible for setting up licensing on your system or network. This section tells you how to do that. If you are an end user of the application and you are not involved in installing it, then go to Section 1.6.2, "Notes for End Users."

Remember that the installation guide for your application software is the final word on installing and configuring FLEX*lm*. Generally, however, installing FLEX*lm* licensing requires the following steps:

- Select your license server machines and get their hostids. See Chapter 4, "Selecting Server Machines," and Appendix A, "Hostids for FLEXIm-Supported Machines."
- 2. Give the hostids to your software vendor and get a license file (or the data to enter in the license file) in return.
- 3. Consider how to manage license files from multiple vendors. See Chapter 3, "Managing Licenses from Multiple Vendors."
- 4. Determine if an options file is desired, and if so, set it up.
- 5. Determine where to install the FLEX*lm* utility programs such as lmgrd and lmutil (lmstat/lmdown/etc.) and install them, unless your vendor's installation script does so for you.
- 6. Start lmgrd (the license manager daemon) manually; you may also want to set it up to start automatically at boot time. See Chapter 6, "The License Manager Daemon."

These steps are discussed briefly below.

LICENSE SERVER MACHINE AND HOSTIDS

Before running any FLEX*lm*-licensed application using floating licenses, you first need to set up your license server machine (or machines). You must select which machine or machines to run your license servers on and provide the hostids of those machines to your software vendor. For pointers on selecting your server machine, see Chapter 4, "Selecting Server Machines."

Get the hostid of the server machine by running FLEX*lm*'s lmhostid utility on that machine. If you don't have lmhostid, get the hostid of your machine by using the appropriate command as described in Appendix A, "Hostids for FLEXlm-Supported Machines."

Using the hostid of your server machines, your vendor issues a license file to you that enables the application software.

LICENSE FILES AND LMGRD

Once you have received a license file from your vendor, you must install it on your system and start up the license manager daemon, lmgrd.

- Your software vendor may have selected a default location for your license file. If not, use any location you wish. For more details, see Chapter 2, "License File Basics."
- To start lmgrd automatically at boot time, you have to modify your system files (UNIX) or use LMTOOLS (Windows). For details, see Section 2.2, "License File Format Overview."

ADMINISTRATION TOOLS

Macrovision supplies administration tools to your software vendor. The vendor usually includes these utilities with their product. Download the latest version from www.macrovision.com. See Chapter 7, "License Administration Tools," for more information about how to use the FLEX*lm* utilities.

OPTIONS FILES

The options file controls various options such as reservations and timeouts of licenses. Most users run without an options file, but you may decide you want to use some options. For example, many administrators use an option to limit the quantity and content of logged messages. To set up an options file, see Chapter 5, "The Options File."

1.6.2 Notes for End Users

As a user of a FLEX*lm*-licensed application, you may need to know a few things to use the system effectively. The main things you need to know are:

- How to tell an application which license file to use
- How to query the system to find out who is using a license

HOW TO SPECIFY A LICENSE FILE LOCATION

The license file determines what features are available to a FLEX*lm*-licensed application. It also contains information telling the application how to connect to the license server.

Getting Started Checklist

For information about the standard way of specifying the location of a license file for an application, see Chapter 2, "License File Basics."

GETTING INFORMATION ABOUT LICENSES

To find out who is using a license run lmstat, described in Chapter 7, "License Administration Tools."

License File Basics

The license file contains information required by FLEX*lm* to manage licenses for a FLEX*lm*-licensed application. This information includes:

- License server names and hostids
- Vendor names and paths to vendor daemon executables
- Feature information

In general, the license file, or a copy of it, must be accessible to every machine that runs a FLEX*lm*-licensed application, and to each machine designated as a license server.

2.1 Specifying Location of the License File

Software vendors often recommend a specific location for your license file. If you are running the application on multiple machines, you have these options for making your licenses available on all the machines:

- Place the license file in a partition which is available to all machines in the network that need the license file.
- Copy the license file to all of the machines where it is needed.
- Set the LM_LICENSE_FILE or VENDOR_LICENSE_FILE (where VENDOR is the vendor daemon name) environment variable to port@host, where host and port come from the SERVER line in the license file. Alternatively, if the license file SERVER line specifies a TCP/IP port in the default port range (27000-27009) or does not specify a port (thereby allowing the system to choose one from the default range), use the shortcut specification, @host. Table 2-1 shows some examples of LM_LICENSE_FILE and VENDOR_LICENSE_FILE environment variable settings.

Table 2-1:Environment Variable Specification Examples

SERVER Line	LM_LICENSE_FILE or VENDOR_LICENSE_FILE Setting
SERVER myserver 17007ea8 \ 40000 where: • host = myserver	40000@myserver
• port = 40000	
SERVER myserver 17007ea8 \ 27001 where: • host = myserver • port = 27001, within the default	@myserver
range SERVER myserver 17007ea8	@myserver
<pre>where: host = myserver</pre>	
• port = none specified, uses a default TCP/IP port number in the range of 27000-27009	

• On Windows, if the application cannot find the license file, the user is presented with a dialog that asks the user to specify the license file location, the license server, or license fulfillment from the internet.

Since the vendor daemon keeps track of license usage, and since the license file contains encrypted data to protect it against modification, you may move and copy the license file as much as necessary.

For counted licenses, no matter which option you choose, you must first copy lmgrd and the vendor daemon to a location accessible by the licensed application.

2.1.1 Setting the Path with an Environment Variable

Most applications specify a location where they expect to find the license file and install it automatically. However, you can change the license file location by setting the LM_LICENSE_FILE environment variable to a

license_file_list. Wherever license_file_list is specified it can consist of the following components:

- the full path to the license file
- a directory containing one or more license files with a .lic extension
- a port@host setting, where port and host are the TCP/IP port number and host name from the SERVER line in the license file. Alternatively, use the shortcut specification, @host, if the license file SERVER line uses a default TCP/IP port or specifies a port in the default port range (27000-27009)

Applications accept an environment variable (or Windows Registry) named *VENDOR_LICENSE_FILE*, where *VENDOR* is the vendor daemon name, e.g., GSI_LICENSE_FILE. This environment variable's scope is limited to just those applications from vendor *VENDOR*.

With lmgrd and lmutil (lmstat, lmdown, etc.), the -c option overrides the setting of the LM_LICENSE_FILE environment variable.

Note: Some applications do not recognize the LM_LICENSE_FILE environment variable. FLEX*lm*-enabled Java applications, in particular, do not recognize it.

SEE ALSO

- Section 3.5, "Managing Multiple License Files," for more information about LM_LICENSE_FILE.
- Appendix D, "FLEXIm Environment Variables"



FLEXLM VERSION NOTES

- Default TCP/IP port number range introduced in v6.0 of lmgrd.
- License file location dialog introduced in v6.0 of the FLEXIm client library.

2.2 License File Format Overview

License files usually begin with a SERVER line (or three lines for three-server redundant servers) followed by one or more VENDOR lines, followed by one or more FEATURE or INCREMENT lines. In some cases the license file requires no SERVER line and no VENDOR line.

You can modify these elements in the license file:

- Host names on the SERVER line(s)
- TCP/IP port numbers on the SERVER line(s)
- Paths on the VENDOR line(s)
- Options file paths on the VENDOR line(s)
- Optional TCP/IP port numbers on the VENDOR line(s) (for firewall support only)
- USE SERVER line
- Values in keyword=value pairs on FEATURE lines, if keyword is specified in lowercase

SEE ALSO

- Section 4.3, "Redundant License Servers"
- Section 4.4, "Counted vs. Uncounted Licenses,"
- Appendix B, "License File Format," for details on each one of these components.



FLEXLM VERSION NOTES

- USE_SERVER introduced in the v5.0 FLEX*lm* client library.
- VENDOR lines are known as DAEMON lines in the pre-v6.0 lmgrd and vendor daemon.

2.3 Types of License Files

License files are created by the software vendor. License files specify floating (concurrent) usage, node-locked (both counted and uncounted), or any combination of floating, counted, and uncounted.

2.3.1 Floating (Concurrent) Licenses

A *floating license* means anyone on the network can use the FLEX*lm*-licensed application, up to the limit specified in the license file (also referred to as *concurrent usage* or *network licensing*). Floating licenses have no hostids on the individual FEATURE lines. Floating licenses requires an lmgrd and a vendor daemon to be running to count the concurrent usage of the licenses.

An example of a license file that provides floating licenses is:

```
SERVER lulu 17007ea8

VENDOR sampled

FEATURE f1 sampled 1.00 1-jan-2005 2 SIGN=signature1

FEATURE f2 sampled 1.00 1-jan-2005 6 SIGN=signature2

FEATURE f3 sampled 1.00 1-jan-2005 1 SIGN=signature3
```

This license file specifies that two licenses for feature "f1," six licenses for feature "f2," and one license for feature "f3" are available anywhere on the network that can access the license server "lulu." lmgrd uses one of the default FLEX*lm* ports.

2.3.2 Node-Locked Licenses

Node-locking means the licensed software can only be used on one machine or a set of machines. A node-locked license has a hostid on any FEATURE line that is node-locked to a particular host. There are two types of node-locked licenses; uncounted and counted.

If the number of licenses is set to 0 (or uncounted), then the license is uncounted and unlimited use is permitted on the specified machine. This configuration does not require an lmgrd or a vendor daemon because it is not going to count the concurrent usage of the features.

The following license file allows unlimited usage of feature "f1" on the machines with hostids of "17007ea8" and "1700ab12":

```
FEATURE f1 sampled 1.000 1-jan-2005 uncounted SIGN=signature1 \setminus HOSTID=17007ea8 FEATURE f1 sampled 1.000 1-jan-2005 uncounted SIGN=signature2 \setminus HOSTID=1700ab12
```

Alternately, these two FEATURE lines could have been issued by your software vendor with a *hostid list*:

```
FEATURE f1 sampled 1.000 1-jan-2005 uncounted SIGN=signature \setminus HOSTID="17007ea8 1700ab12"
```

If these were the only FEATURE lines in this license file, no lmgrd daemon is necessary and you do not need to start one.

The following license file provides three licenses for feature "f1", locked to the machine with hostid "1300ab43." Since the license server and licenses are locked to the same machine, the daemons run on the same machine that runs the licensed application.

```
SERVER lulu 1300ab43 1700
VENDOR sampled /etc/sampled
FEATURE f1 sampled 1.00 1-jan-2005 3 SIGN=signature \
HOSTID=1300ab43
```

2.3.3 Mixed Node-Locked and Floating Licenses

Uncounted node-locked and concurrent usage licenses can be mixed in the same license file.

The following license file allows unlimited use of feature "f1" on machines "17007ea8" and "1700ab12," while allowing two other licenses for feature "f1" to be used anywhere else on the network:

```
SERVER lulu 17001234 1700

VENDOR sampled C:\flexlm\sampled.exe

FEATURE f1 sampled 1.00 1-jan-2005 uncounted SIGN=signature1 \
HOSTID=17007ea8

FEATURE f1 sampled 1.00 1-jan-2005 uncounted SIGN=signature2 \
HOSTID=1700ab12

FEATURE f1 sampled 1.00 1-jan-2005 2 SIGN=signature3
```

This configuration requires an lmgrd and a vendor daemon because the concurrent usage of the two licenses on the third FEATURE line is counted.

Managing Licenses from Multiple Vendors

Since more than 2500 vendors have chosen FLEX*lm* as their license manager, chances are good that you have to administer FLEX*lm* licenses from more than one vendor.

3.1 Overview of Multiple License Management Strategies

When you are running FLEX*lm*-licensed products from multiple vendors, you may need to take steps to prevent licensing conflicts during installation. There are several strategies to accomplish this, of which three are presented here:

- Multiple machines, each running one lmgrd, one vendor daemon, and using one license file.
- One license server machine running multiple lmgrds, each of which running one vendor daemon and using one license file.
- One license server machine running one lmgrd, multiple vendor daemons each of which using its own license file. License files share a common directory.

These strategies are ordered from most to least independence among vendors. In the first option mentioned above, you have the most license server machines to monitor; in the third option you have only one server and one license file to administer. Each of these three strategies is described in detail in the following sections. Variations are mentioned in Section 3.6, "Additional Considerations."

3.2 Multiple Machines

In this scenario, each distinct vendor daemon and its associated license file or files is located on a separate server machine. Each machine serves licenses just for its vendor daemon and runs its own local copy of lmgrd. Figure 3-1 shows this arrangement.

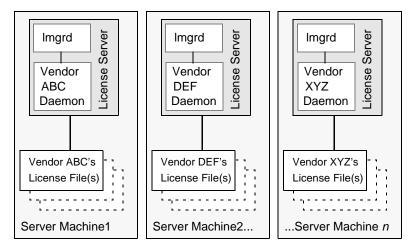


Figure 3-1: Multiple Server Machines

ADVANTAGES

- The license files for each vendor are independent from one another.
- Machines are maintained separately. If one machine goes down, the other machines continue to serve licenses for their vendors.
- Each server has its own debug log.
- Licensing load is distributed.

DISADVANTAGES

- Administrative overhead is the highest.
- If one machine goes down, licensing for the vendor's product associated with that machine is down.

STARTING THE LICENSE SERVER

Invoke the license manager daemon on each machine:

```
lmgrd -c server_machine_n_license_list
```

Where <code>server_machine_n_license_list</code> is a license-file list as described in Section 3.5, "Managing Multiple License Files." Each <code>lmgrd</code> starts the vendor daemon referred to in its license file(s).

3.3 One Machine with Multiple License Servers

In this model, each vendor daemon and its associated license file or files is served by its own lmgrd process, and everything is contained in one server machine. Figure 3-2 depicts this scheme.

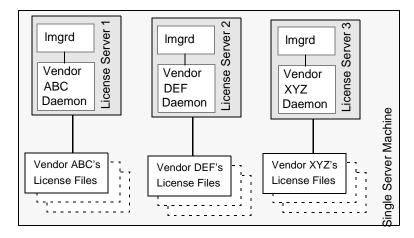


Figure 3-2: Multiple Imgrds, Multiple License Files

When maintaining separate license servers on the same machine, keep in mind:

- If the TCP/IP port number is specified on the SERVER line, it must be different for each license server. Use a standard text editor to change the TCP/IP port number in each license file so that they are all different. If you are running 10 license servers or less, you can omit all port numbers and lmgrd will choose unique ones for you within the default range of 27000-27009.
- You must make sure that you are using a compatible version of lmgrd for each particular license file. This is done by using an explicit path to lmgrd. See Section 3.6.2, "Version Component Compatibility."
- The number of license servers is limited only by the CPU memory and networking of the machine.

ADVANTAGES

- The license files for each vendor are independent from one another.
- License servers are maintained separately. If one server goes down, the other servers continue to serve licenses for their vendors.
- Each server has its own debug log.

DISADVANTAGES

- Administrative overhead is high.
- If the machine goes down, all licensing is disabled.
- Licensing load is concentrated to one machine.

STARTING THE LICENSE SERVER

Invoke each license server:

- For Server 1: lmgrd -c vendor_ABC_license_dir_list
- For Server 2: lmgrd -c vendor DEF license dir list
- For Server 3: lmgrd -c vendor_XYZ_license_dir_list

Where <code>vendor_nnn_license_list</code> is a license-file list as described in Section 3.5, "Managing Multiple License Files." Each <code>lmgrd</code> starts the vendor daemon referred to in its license file(s).

3.4 One Machine with One License Server and Multiple License Files

In this scenario, one lmgrd process runs on the server machine and serves one or more vendor daemons, each with one or more license files; the license files usually are in the same directory. The standard filename extension for license files is .lic. The number of vendor daemons is not limited by FLEX*lm*. Figure 3-3 illustrates this scenario.

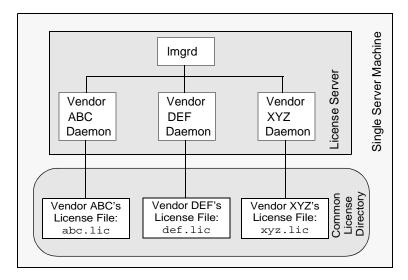


Figure 3-3: One lmgrd, Multiple License Files

ADVANTAGES

- The license files can be maintained separately.
- Reduced administrative overhead.

DISADVANTAGES

- One lmgrd serves all vendor daemons. If lmgrd goes down, all licensing is disabled.
- If the machine goes down, all licensing is disabled.
- Output from all vendor daemons goes into one common debug log unless separate debug logs are specified with DEBUGLOG in each vendor's options file. Having one common debug log makes it harder to debug a single vendor daemon's problem.
- Maximizes licensing load to one machine and one lmgrd process.

STARTING THE LICENSE SERVER

Invoke the license manager daemon once on the server machine.

```
lmgrd -c common_license_directory
```

lmgrd processes all files with the .lic extension in
common_license_directory and starts all vendor daemons referred to
in those files; so, there is no need to enumerate each license file name on the
lmgrd command line.

SEE ALSO

- Section 3.5, "Managing Multiple License Files"
- Section G.1.2, "Capturing Debug Log Output for a Particular Vendor Daemon"



FLEXLM VERSION NOTES

Ability for one lmgrd to process multiple license files introduced in v6.0 lmgrd.

3.5 Managing Multiple License Files

You can manage multiple license files that are on the same server machine via a license-file list. A license-file list is specified two ways:

By using the -c option to lmgrd

```
lmgrd -c license_file_list [other lmgrd options]
```

• By defining the LM_LICENSE_FILE environment variable within the scope of the lmgrd process' environment.

Install the license files in convenient locations on the server machine and then define the *license file list*.

Wherever license_file_list is specified it consists of a list of one or more of the following components:

- the full path to the license file
- a directory containing one or more license files with a .lic extension

Note: Use a colon (":") to separate the license file names on UNIX and on Windows use a semicolon (";").

lmgrd builds up an internal license-file list when it starts up by parsing each license-file list component in the order listed.

Some scenarios where a license-file list is used include those described in Section 3.2, "Multiple Machines," Section 3.3, "One Machine with Multiple License Servers," or Section 3.4, "One Machine with One License Server and Multiple License Files.":

SEE ALSO

- Section 2.1.1, "Setting the Path with an Environment Variable"
- Section 4.3.1, "Redundancy via License-File List"
- Appendix D, "FLEXIm Environment Variables"

3.6 Additional Considerations

3.6.1 Combining license files

If you have two or more products whose licenses are intended for the same machine, as specified by their SERVER lines, you may be able to combine the license files into a single license file. The license files for the models described in Section 3.3, "One Machine with Multiple License Servers," and Section 3.4,

"One Machine with One License Server and Multiple License Files," could be combined if they met certain criteria. Figure 3-4 shows one possible scenario using a combined license file.

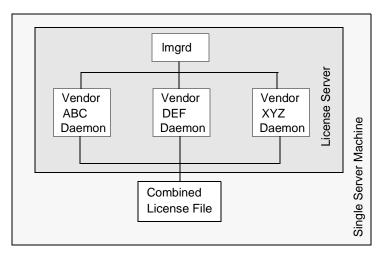


Figure 3-4: One lmgrd, One License File

ADVANTAGES

- A single license file to administer.
- Low administrative overhead.

DISADVANTAGE

• It is complicated to decide how to combine license lines from multiple vendors into one file, initially and over time.

STARTING THE LICENSE SERVER

Invoke the license manager daemon once on the server machine.

lmgrd -c combined_license_file

CRITERIA FOR COMBINING LICENSE FILES

Your product's license file(s) define the license server(s) by host name and hostid in the SERVER line(s) in the license file. License files are candidates for combining under the following conditions:

- The number of SERVER lines in each file is the same.
- The hostid field of each SERVER line in one file *exactly* matches the hostid field of each SERVER line in the other file.

Some possible reasons license files may not be compatible are:

Additional Considerations

- License files are set up to run on different server machines, so hostids are different.
- One file is set up for single server (has only one SERVER line), the other is set up for a three-server redundant license server (has multiple SERVER lines).
- Hostids for the same machine use different hostid types. For example, the SERVER line in one license file uses INTERNET= for its hostid type and the other file uses the ethernet MAC address for its hostid type.

If your license files are compatible as described above, then you have the option of combining license files as summarized in Figure 3-4 and below in "How to Combine License Files." Note that you are not required to combine compatible license files. There is no performance or system-load penalty for not combining the files.

How to Combine License Files

If your license files are compatible, use any text editor to combine them. To combine license files, read all of the compatible license files into one file, then edit out the extra SERVER lines so that only one set of SERVER lines remains. Save the resulting data, and you have your combined license file. Figure 3-5 shows an example of combining license files.

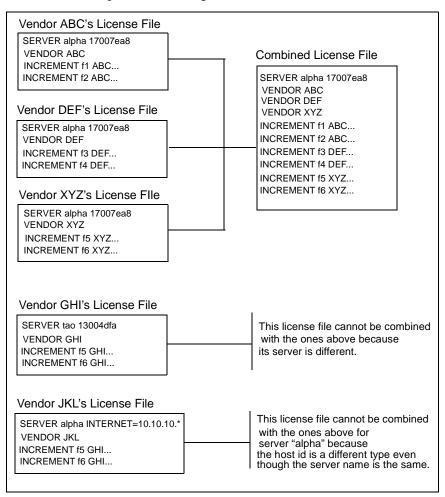


Figure 3-5: Combining License Files

3.6.2 Version Component Compatibility

When one lmgrd process manages multiple vendor daemons, it may be the case that those vendor daemons do not use the same version of FLEX*lm*. By observing the FLEX*lm* version compatibility rules described in Section H.1, "Version Compatibility and Components," you are assured that all of your FLEX*lm* components are compatible.

For specific FLEX*lm*-licensed applications, use either the new or the old version (of course, the vendor daemon for that application must be at least as new as the application itself).

Chapter 4

Selecting Server Machines

This chapter helps you decide which machines to use as license server machines.

4.1 Resources Used by the Server

This section discusses the resources used by the license server. When you select a server machine, you may need to take into account the system limits on these resources. For small numbers of licenses (under about 100), most of these system limits are not a problem on any workstation.

4.1.1 Sockets

When using TCP/IP ports, each FLEX*lm*-enabled application connected to a license server uses one or more sockets. The number of sockets any one FLEX*lm*-enabled application requires is dependant on FLEX*lm* implementation details; consult your vendor for this information. The number of sockets available to the license server is defined by the per-process system limit for file descriptors. The total number of sockets used by the license server is slightly larger than the total number needed by the FLEX*lm*-enabled applications which are served by it. When using UDP, there is no limit to the number of applications per license server, because they can share a single socket from the server.

If the number of sockets required by the license server on a single machine becomes excessive, then it's probably good to split the license file into more than one file, onto different servers, to lighten the networking traffic (which requires the vendor to agree to issue new licenses). Licensed applications then check out licenses from multiple servers using a license-file list via the LM_LICENSE_FILE environment variable.

4.1.2 **CPU Time**

For small numbers of clients, the license servers use very little CPU time. The servers might have only a few seconds of CPU time after many days.

For a large number of clients (who are each exchanging heartbeat messages with the server), or for high checkout/checkin activity levels (hundreds per second), the amount of CPU time consumed by the server may start to become significant, although, even here, CPU usage is normally not high. In this case, you may need to ensure that the server machine you select has enough CPU cycles to spare.

4.1.3 Disk Space

The only output files created by the license servers are the debug and report log files. The report log files are used to generate accurate usage reports by SAM*report*. If you have a lot of license activity, these log files grow very large. You need to consider where to put these files and how often to rotate and archive them. The license administrator has the option to suppress log file output if disk space is at a premium.

It is recommended that the log files are local files on the server machine(s) to avoid networking dependencies.

SEE ALSO

- Section 2.1.1, "Setting the Path with an Environment Variable"
- Section 6.2, "Starting the License Manager Daemon on UNIX Platforms"
- Appendix F, "The Report Log File"
- Appendix G, "The Debug Log File"

4.1.4 Memory

The FLEX*lm* daemons use little memory. On SunOS, lmgrd uses approximately 2 MB and the vendor daemons use approximately 2 MB each, although memory usage increases in the vendor daemon with the size of the license file, size of the options file, and the number of concurrent users.

4.1.5 Network Bandwidth

FLEX*lm* sends relatively small amounts of data across the network. Each transaction, such as a checkout or checkin, is typically satisfied with less than 1 KB of data transferred. This means that FLEX*lm* licensing can be effectively run over slow networks (such as dial-up SLIP lines) for small numbers of clients.

For a large number of FLEX*lm*-licensed applications (hundreds), each of which exchange heartbeat messages with the vendor daemon, the network bandwidth used may start to become significant. In this case, run the FLEX*lm*-licensed application and server on the same local area network, which may

require splitting licenses between two files for two servers. Users can use a license-file list in the LM_LICENSE_FILE environment variable to have effective access to both servers.

SEE ALSO

• Section 2.1, "Specifying Location of the License File"

4.2 Remote Mounted Disks

Macrovision recommends that you do not use remote mounted disks when you run the license server. In other words, it is recommended that lmgrd, the vendor daemons, the license file, and the debug and report log files are all on locally mounted disks. If any of these files is on a remote mounted disk, you double the points of failure which could lead to a temporary loss of all of your licenses. When all files are mounted locally, the licenses are available as long as the server machine is up; but when the files are on a different machine, then the loss of either the license server machine or the file server machine causes the licenses to be unavailable.

4.3 Redundant License Servers

If you wish to use redundant servers, select stable systems as server machines; in other words, do not pick systems that are frequently rebooted or shut down for one reason or another. Redundant license server machines are any supported server machines.

FLEXIm supports two methods of redundancy:

- via a license-file list in the LM_LICENSE_FILE environment variable
- via a set of three redundant license servers

With LM_LICENSE_FILE list redundancy, each one of a group of license servers serves a subset of the total licenses. The end user sets LM_LICENSE_FILE to a list of license files, where each license file refers to one of the license servers. The application then tries each server in the list, in order, until it succeeds or gets to the end of the list.

With three-server redundancy, if any two of the three license servers are up and running (two out of three license servers is referred to as a *quorum*), the system is functional and serves its total complement of licenses.

SEE ALSO

• Section 3.5, "Managing Multiple License Files."

4.3.1 Redundancy via License-File List

This is best explained by example. If ten licenses are desired for both "f1" and "f2," the vendor issues two sets of licenses with a count of 5 for each of "f1" and "f2." The server machines (unlike three-server redundancy) can be physically distant.

The license files look like:

```
License 1 for "chicago"
```

```
SERVER chicago 17007ea8 1700

VENDOR sampled /etc/mydaemon

FEATURE f1 sampled 1.000 01-jan-2005 5 26C7DD9C0186

FEATURE f2 sampled 1.000 01-jan-2005 5 8CE46C57041D
```

License 2 for "tokyo"

```
SERVER tokyo 17a07e08 1700
VENDOR sampled /etc/mydaemon
FEATURE f1 sampled 1.000 01-jan-2005 5 16BE40E1D98D
FEATURE f2 sampled 1.000 01-jan-2005 5 6DB6F3E402DF
```

The user in Chicago could set LM_LICENSE_FILE to:

```
1700@chicago:1700@tokyo
```

The user in Tokyo could set LM_LICENSE_FILE to:

```
1700@tokyo:1700@chicago
```

Remember to separate the license file names with a colon (":") on UNIX and with a semicolon (";") on Windows. The application attempts the first server in the list, and if that fails for any reason, the second server is tried.

4.3.2 Three-Server Redundancy

These three-server redundant servers need to have excellent communications on a reliable network and need to be located on the same subnet. The three servers must be located physically close to each other. This form of redundancy requires that the servers exchange heartbeats periodically, and poor communications can cause poor performance. Avoid configuring redundant servers with slow communications or dial-up links.

Three-server redundancy is designed to provide hardware failover protection only and does not provide load-balancing. Use LM_LICENSE_FILE list, instead, if load-balancing is desired. This is because with three-server redundancy, only one of the three servers is "master," capable of issuing licenses. Since all clients must contact the "master," all clients must have reliable networking to a single machine.

4.3.3 Comparing Three-Server to License-File List

ARE THERE ANY DRAWBACKS TO USING THE LICENSE-FILE LIST FOR REDUNDANCY?

Yes. By default, once a *license job* has successfully checked out a license from one host, all subsequent checkouts must be satisfied from the same host. If the application requires more than one license, this could result in a license denial when the license is available on another server. An application bypasses this restriction if it is coded with the use of multiple FLEX*lm* license jobs. Only your application vendor knows if their application is programmed in this manner.

If the application supports license queueing, all licenses are queued only from the first host on the list rather than the request moving to another server on the list.

Finally, if one server becomes unavailable, some licenses are unavailable.

WHEN IS IT RECOMMENDED TO USE A LICENSE-FILE LIST FOR REDUNDANCY RATHER THAN THREE-SERVER REDUNDANT SERVERS?

- When there's less system administration available to monitor license servers.
- When load-balancing is needed for FLEX*lm*-licensed applications located far apart, e.g., London and Tokyo, make servers available locally, with remote servers available as backup.
- License-file list is more forgiving if you lose quorum.
- License-file list is not limited to three servers (any number work).
- Clients do not require reliable networking to a single machine with licensefile list, so this is recommended where networking itself requires redundancy.

4.4 Counted vs. Uncounted Licenses

The license file determines whether a license server is needed. If all the FEATURE (or INCREMENT) lines have a license count of 0 (unlimited) or "uncounted", then no server is needed. This type of license is called uncounted. Alternatively, if any FEATURE lines have a non-zero license count, then a server is required to count those licenses. If a vendor wants to use FLEX*lm* without a server, they must issue uncounted licenses.

The license server is able to serve uncounted licenses as well. This is done so that:

• transactions can be logged into the report log for all license requests, which can then be reported on by SAM*report*

• options file constraints can be applied to the licenses

To have uncounted licenses served, include a SERVER line in the license file, and put the USE_SERVER line immediately after the SERVER line. The vendor daemon serves the uncounted licenses, and the USE_SERVER line indicates to applications that requests must go to the license server for authorization.



FLEXLM VERSION NOTES

• "uncounted" keyword introduced in v6 FLEX*lm* client library.

The Options File

The options file allows the license administrator to control various operating parameters of FLEX*lm*. Users are identified by their user name, host name, display, IP address, or PROJECT (which is set with the LM_PROJECT environment variable).

Specifically, the license administrator can:

- Allow the use of features
- Deny the use of features
- Reserve licenses
- Restrict the number of licenses available
- Control the amount of information logged about license usage
- Enable a report log file

Options files allow you, as the license administrator, to be as secure or open with licenses as you like.

Lines in the options file are limited to 2048 characters. The "\" character is a continuation character in options file lines.



FLEXLM VERSION NOTES

 PROJECT identification (set by LM_PROJECT) in options file introduced in v7.0 vendor daemon.

5.1 Creating an Options File

To create an options file:

1. Use the appropriate options listed in Section 5.2, "Options File Syntax," to create the options file using any text editor.

- 2. Locate the options file anywhere; however, it is recommended that the options file be placed in the same directory as the license file.
- 3. Add the path to the options file in the license file as the fourth field on the VENDOR line for the application's vendor daemon. For example:

```
VENDOR sampled /etc/sampled \
[options=]/sample_app/sampled/licenses/sampled.opt
enables the sampled vendor daemon to look at the specified options file.

If the path is omitted, the vendor daemon automatically looks for a file according to the following criteria:
```

- the name of the file is *vendor*.opt, where *vendor* is the vendor daemon name
- it is placed it in the same directory as the license used by lmgrd, it is automatically used at server startup



FLEXLM VERSION NOTES

• The default options file name, *vendor*.opt, introduced in v6 vendor daemon.

5.2 Options File Syntax

Below is an overview of the options file syntax. See Section 5.5, "Options File Examples," for examples and additional information.

Each line of the file controls one option. Table 5-1 lists the option keywords.

Table	5-1	: 0	ption	Ke	ywords

Option Keyword	Description
BORROW_LOWWATER	Set the number of BORROW licenses that cannot be borrowed.
DEBUGLOG	Writes debug log information for this vendor daemon to the specified file (v8.0+ vendor daemon).
EXCLUDE	Deny a user access to a feature.

Table 5-1: Option Keywords (Continued)

Option Keyword	Description
EXCLUDE_BORROW	Deny a user the ability to borrow BORROW licenses.
EXCLUDEALL	Deny a user access to <i>all</i> features served by this vendor daemon.
GROUP	Define a group of users for use with any options.
GROUPCASEINSENSITIVE	Sets case sensitivity for user and host lists specified in GROUP and HOST_GROUP keywords.
HOST_GROUP	Define a group of hosts for use with any options (v4.0+).
INCLUDE	Allow a user to use a feature.
INCLUDE_BORROW	Allow a user to borrow BORROW licenses.
INCLUDEALL	Allow a user to use <i>all</i> features served by this vendor daemon.
LINGER	Allow a user to extend the linger time for a feature beyond its checkin.
MAX	Limit usage for a particular feature/group—prioritizes usage among users.
MAX_BORROW_HOURS	Changes the maximum borrow period for the specified feature.
MAX_OVERDRAFT	Limit overdraft usage to less than the amount specified in the license.
NOLOG	Turn off logging of certain items in the debug log file.
REPORTLOG	Specify that a report log file suitable for use by the SAM <i>report</i> license usage reporting tool be written.

Table 5-1: Option Keywords (Continued)

Option Keyword	Description
RESERVE	Reserve licenses for a user or group of users/hosts.
TIMEOUT	Specify idle timeout for a feature, returning it to the free pool for use by another user.
TIMEOUTALL	Set timeout on all features.



FLEXLM VERSION NOTES

- BORROW_LOWWATER options keyword introduced in v8.0 vendor daemon.
- EXCLUDE_BORROW options keyword introduced in v8.0 vendor daemon.
- INCLUDE_BORROW options keyword introduced in v8.0 vendor daemon.

COMMENTS

Include comments in your options file by starting each comment line with a pound sign "#."

FEATURE SPECIFICATION

The feature name can be modified with an optional keyword-value pair to fully qualify it. This notation is used for distinguishing a particular group of licenses when there are multiple FEATURE lines for a single feature. The following syntax is used:

feature: keyword=value

For example:

f1:VERSION=2.0

specifies the version 2.0 pool of licenses for feature "f1".

Note: A colon (:) is a valid feature name character. If colons are in your feature names, specify a group of licenses with the following alternative syntax using quotation marks and spaces:

"feature keyword=value"

The following option keywords are used as feature name modifiers to denote a specific group of licenses:

- VERSION=
- HOSTID=
- EXPDATE=
- KEY=
- SIGN=
- ISSUER=
- NOTICE=
- VENDOR_STRING= (if configured by the vendor as a pooling component)
- dist info=
- user_info=
- asset info=

If the USER_BASED or HOST_BASED keywords appear in a feature line, this feature specification syntax must be used to qualify the feature.

Using a package name in place of a feature name applies the option to all of the components in the package.

TYPE SPECIFICATION

The following option keywords restrict who may use licenses or where licenses may be used: EXCLUDE, EXCLUDEALL, EXCLUDE_BORROW, INCLUDE, INCLUDEALL, INCLUDE_BORROW, MAX, and RESERVE. These options take a *type* argument, which specifies whether the restriction is based on USER, HOST, DISPLAY, INTERNET, or PROJECT:

- USER— user name of the user executing the FLEX*lm*-licensed application. User names are case sensitive.
- HOST—machine host name or IP address where the application is executing. Host names are case sensitive.

The IP-address can contain wildcard characters.

- DISPLAY—display where the application is displayed
 On UNIX, DISPLAY is /dev/ttyxx (which is always /dev/tty when
 an application is run in the background) or the X-Display name. On
 Windows, it is the system name or, in the case of a terminal server
 environment, the terminal server client name. Display names are case
 sensitive.
- INTERNET—IP address of the machine where the application is executing (wildcard characters can be used in the IP address)
- PROJECT—LM_PROJECT environment variable set by the user who is executing the FLEXIm-licensed application. Project names are case sensitive.

On Windows (without terminal server), the HOST and DISPLAY names are both set to the Window's system name. For licenses that allow checkouts from a terminal server (TS_OK keyword in the feature line), the USER, HOST, and DISPLAY names can be different from one another.

The types listed above take a single member. For example:

```
EXCLUDE coolsoft USER joe
```

To specify a list of users or hosts, first define the list using the GROUP or HOST_GROUP option lines, then use the GROUP or HOST_GROUP type to specify the group name. For example:

GROUP stars joe barbara susan EXCLUDE coolsoft GROUP stars



FLEXLM VERSION NOTES

- IP address as a HOST specification introduced in v8 vendor daemon.
- LM_PROJECT environment variable introduced in V5 FLEX*lm* client library and vendor daemon.
- Colons in feature names introduced in v8 vendor daemon.

5.2.1 BORROW_LOWWATER

```
BORROW_LOWWATER feature[:keyword=value] n
```

Sets the number of licenses for a BORROW feature that cannot be borrowed.

feature Name of feature being affected.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

n Number of licenses that cannot be borrowed via

license borrowing.

For example, if a feature "f1" has a count of 10 and borrowing is enabled in the application and on the FEATURE line:

```
FEATURE f1 ... 10 ... BORROW SIGN=...
```

the following line in the options file allows only 7 licenses to be borrowed.

BORROW_LOWWATER f1 3

5.2.2 DEBUGLOG

```
DEBUGLOG [+]debug_log_path
```

Specifies a location for the debug log output from the vendor daemon associated with this options file. Preceding the <code>debug_log_path</code> with a + character appends logging entries, otherwise the file is overwritten each time the daemon is started. Note that this affects output from only the vendor daemon associated with this options file. The debug log output of <code>lmgrd</code> and any other vendor daemons in the same license file is not captured in this file.

SEE ALSO:

- Section 7.13, "lmswitch"
- Appendix G, "The Debug Log File"



FLEXLM VERSION NOTES

 Debug log output restricted to that of just the vendor daemon introduced in V8 vendor daemon.

5.2.3 EXCLUDE

```
EXCLUDE feature[:keyword=value] type {name | group_name}
```

Excludes a user or pre-defined group of users, etc., from the list of who is allowed to use the feature. EXCLUDE supersedes INCLUDE; conflicts between the EXCLUDE list and the INCLUDE list are resolved by the EXCLUDE taking precedence.

feature Name of the feature being affected.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

usage is excluded.

group_name Name of the group to exclude.

To exclude the user "hank" from the list of users able to use feature "f1":

EXCLUDE f1 USER hank

5.2.4 EXCLUDE_BORROW

Excludes a user or pre-defined group of users, etc., from the list of who is allowed to borrow licenses for this BORROW feature. EXCLUDE_BORROW supersedes INCLUDE_BORROW; conflicts between the EXCLUDE_BORROW list and the INCLUDE_BORROW list are resolved by the EXCLUDE_BORROW taking precedence.

feature Name of the feature being affected.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

borrowing is excluded.

group_name Name of the group to exclude from borrowing.

To exclude the user "fred" from the list of users able to borrow feature "f1" assuming the feature has the BORROW attribute:

EXCLUDE_BORROW f1 USER fred

5.2.5 EXCLUDEALL

EXCLUDEALL type {name | group_name}

Excludes a user or pre-defined group of users, etc., from the list of who is allowed to use all features served by this vendor daemon.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

usage is excluded.

group_name Name of the group to exclude.

To exclude any user on the machine "chaos" from using all features served by this vendor daemon:

EXCLUDEALL HOST chaos

5.2.6 GROUP

GROUP group_name user_list

Defines a group of users for use in INCLUDE, INCLUDEALL, EXCLUDE, EXCLUDEALL, and RESERVE option lines.

group_name Name of the group being defined. Group names are case sensitive.

user list

List of user names in that group. Names are case sensitive. Set the FLEXLM_GROUPCASEINSENSITIVE environment variable to turn on case insensitivity. See Appendix D, "Environment Variables."

To define the group "Hackers" consisting of "bob," "howard," and "james": GROUP Hackers bob howard james

Multiple GROUP lines for the same group name add all the specified users into the group.

Note: USER_GROUP is an alias for GROUP.

5.2.7 GROUPCASEINSENSITIVE

GROUPCASEINSENSITIVE OFF ON

If set to ON, user names and host names specified with the options file GROUP and HOST_GROUP keywords, respectively, are treated as case insensitive.

By default GROUPCASEINSENSITIVE is OFF; user names and host names are treated as case sensitive.

5.2.8 HOST GROUP

HOST_GROUP group_name host_list

Defines a group of hosts for use in INCLUDE, INCLUDEALL, EXCLUDE, EXCLUDEALL, and RESERVE option lines. Multiple HOST_GROUP lines add all the specified hosts into the group.

group_name Name of the group being defined. Host group names

are case sensitive.

host_list List of host names in that group. Names are case

sensitive. Set the

FLEXLM_GROUPCASEINSENSITIVE environment variable to turn on case insensitivity. See Appendix

D. "Environment Variables."

To define the host group "Pacific" consisting of "tokyo," "seattle," and "auckland":

HOST_GROUP Pacific tokyo seattle auckland

Anywhere a host name can be used in an options file, an IP-address can be used instead.

5.2.9 INCLUDE

INCLUDE feature[:keyword=value] type {name | group_name}

Includes a user or pre-defined group of users, etc., in the list of who is allowed to use licenses for this feature. Anyone not in an INCLUDE statement is not allowed to use that feature. EXCLUDE supersedes INCLUDE; conflicts between the EXCLUDE list and the INCLUDE list are resolved by the EXCLUDE taking precedence.

feature	Name of the feature being affected.
keyword=value	Feature name modifier to denote a group of licenses. See the section, "Feature Specification," for details.
type	One of USER, HOST, DISPLAY, INTERNET, PROJECT, GROUP, or HOST_GROUP. See the section, "Type Specification," for details.
name	Name of an item of type type for which license usage is included.
group_name	Name of the group for which license usage is

To include user "bob" in the list of users able to use feature "f1": INCLUDE f1 USER bob

included.

Note: INCLUDE is required for USER_BASED or HOST_BASED features. The system administrator specifies which users are allowed to use the product, via INCLUDE, and the license limits the number of users that are INCLUDEd.

5.2.10 INCLUDE BORROW

Includes a user or pre-defined group of users, etc., in the list of who is allowed to borrow the BORROW feature. Anyone not in an INCLUDE_BORROW statement is not allowed to borrow licenses. EXCLUDE_BORROW supersedes INCLUDE_BORROW; conflicts between the EXCLUDE_BORROW list and the INCLUDE_BORROW list are resolved by the EXCLUDE_BORROW taking precedence.

feature Name of the feature being affected.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

borrowing is included.

group name Name of the group for which license borrowing

is included.

To include user "tom" in the list of users able to borrow feature "f1":

INCLUDE_BORROW f1 USER tom

5.2.11 INCLUDEALL

```
INCLUDEALL type {name | group_name}
```

Includes a user or pre-defined group of users, etc. in the list of who is allowed to use all features served by this vendor daemon. Anyone not in an INCLUDEALL statement is not allowed to use these features.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

usage is included.

group_name Name of the group to include.

To allow the user "jane" to use all features served by this vendor daemon: INCLUDEALL USER jane

5.2.12 LINGER

LINGER feature[:keyword=value] seconds

A lingering license stays checked out for a specified period of time beyond its checkin or licensed application exit, whichever comes first. This option extends the default linger time configured by the vendor in the licensed application.

Note: The vendor must have added enabled this feature in the licensed application for it to work. Contact your software vendor to find out if this feature is implemented.

feature Name of the feature.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature Specification,"

for details.

seconds Number of seconds the license lingers. The

vendor sets a minimum value. If you specify a value for seconds that is smaller than the vendor's minimum, the minimum is used.

To set the linger value for feature "f1" to one hour (3600 seconds):

LINGER fl 3600

The actual linger time varies somewhat since the vendor daemon checks all lingering licenses just once per minute. If, however, a new license request is made that would otherwise be denied, a check of the lingering licenses is made immediately to attempt to satisfy the new request.

5.2.13 MAX

MAX num_lic feature[:keyword=value] type {name | group_name} Limits usage for a group or user.

num_lic Usage limit for this user or group.

feature Feature this limit applies to.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

type One of USER, HOST, DISPLAY,

INTERNET, PROJECT, GROUP, or HOST_GROUP. See the section, "Type

Specification," for details.

name Name of an item of type type for which

usage is limited.

group_name Name of the group to limit.

For example, to limit the user jan to 5 licenses for feature "f1," include the following line in the option file:

MAX 5 fl USER jan

5.2.14 MAX BORROW HOURS

MAX_BORROW_HOURS feature[:keyword=value] num_hours

Changes the maximum period a license can be borrowed from that specified in the license certificate for feature. The new period must be less than that in the license certificate. If multiple MAX_BORROW_HOURS keywords appear in the options file, only the last one is applied to feature.

feature Feature this borrow period applies to. The

license certificate for feature must have

BORROW enabled.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

num_hours Number of hours in the new borrow period.

This value must be less than that specified in the license certificate for feature (the default,

if not specified, is 168 hours).

5.2.15 MAX_OVERDRAFT

MAX_OVERDRAFT feature[:keyword=value] num_lic

Limits OVERDRAFT license usage below the OVERDRAFT allowed by the license file.

feature Feature this limit applies to.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

num_lic Usage limit for this user or group.

5.2.16 NOLOG

```
NOLOG { IN | OUT | DENIED | QUEUED }
```

Suppresses logging the selected type of event in the debug log file.

To turn off logging of checkins:

```
NOLOG IN
```

To turn off logging of checkouts and queued requests two separate NOLOG lines are required:

```
NOLOG DENIED NOLOG OUEUED
```

Note: License administrators use this option to reduce the size of the debug log file. However, it can reduce the usefulness of the debug log in debugging license server problems.

See also Section 7.13, "Imswitch."

5.2.17 REPORTLOG

```
REPORTLOG [+]report_log_path
```

REPORTLOG specifies the report log file for this vendor daemon. It is recommended preceding the <code>report_log_path</code> with a + character to append logging entries, otherwise the file is overwritten each time the daemon is started.

On Windows, pathnames which include spaces have to be enclosed in double quotes.

Note: SAM*report*, a separate product available from Macrovision, is used to process FLEX*lm* report log files. SAM*report* processes only report log files, not debug log files.

REPORTING ON PROJECTS WITH LM PROJECT

The SAM*report* report writer reports on "projects." A project is set up by having all users working on the same project set their LM_PROJECT environment variable (or registry on Windows) to a string that describes the project. SAM*report* groups usage by project, as defined by what LM_PROJECT was set to when the application was run.

SEE ALSO

- Appendix D, "FLEXIm Environment Variables"
- Appendix F, "The Report Log File"

5.2.18 RESERVE

RESERVE num_lic feature[:keyword=value] type {name | group_name}

Reserves licenses for a specific user.

num lic Number of license to reserve for this user or

group.

feature Feature this reservation applies to.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature

Specification," for details.

type One of USER, HOST, DISPLAY, INTERNET,

PROJECT, GROUP, or HOST_GROUP. See the

section, "Type Specification," for details.

name Name of an item of type type for which license

usage is reserved.

group_name Name of group for which license usage is

reserved.

To reserve one license of feature "f1" for user "mel":

RESERVE 1 fl USER mel

If you want to reserve a license for *each* of several users or groups, you must use a separate RESERVE line for each user or group.

Note: Any licenses reserved for a user are dedicated to that user. Even when that user is not actively using the license it is unavailable to other users. However, a RESERVEd license does not cause usage to be reported by SAM*report* if the license is not actually in use.

5.2.19 TIMEOUT

TIMEOUT feature[:keyword=value] seconds

Sets the time after which an inactive license is freed and reclaimed by the vendor daemon.

Note: The vendor must have enabled this feature in the licensed application for it to work. Contact your software vendor to find out if this feature is implemented.

feature Name of the feature.

keyword=value Feature name modifier to denote a group of

licenses. See the section, "Feature Specification,"

for details.

seconds Number of seconds after which inactive license is

reclaimed. The vendor sets a minimum value. If you specify a value for seconds that is smaller than the vendor's minimum, the minimum is used.

To set the timeout for feature "f1" to one hour (3600 seconds):

TIMEOUT f1 3600

TIMEOUT checks in the licenses if the FLEX*lm*-licensed application has been inactive for a period longer than the specified time period. The daemon declares a process inactive when it has not received heartbeats from it; whereas, an active FLEX*lm*-licensed application sends heartbeats.

A TIMEOUT line must be present in the options file in order to take advantage of the vendor-enabled timeout feature.

5.2.20 TIMEOUTALL

TIMEOUTALL seconds

Same as TIMEOUT, but applies to all features.

5.3 How the Vendor Daemon Uses the Options File

When the vendor daemon is started by lmgrd, the vendor daemon reads its options file. There is only one options file per vendor daemon and each vendor daemon needs its own options file. For any changes in an options file to take effect, the vendor daemon must read its options file. The lmreread utility causes the vendor daemon to reread its options file.



FLEXLM VERSION NOTES

• The lmreread utility enhanced in v8.0 vendor daemon so that it causes the vendor daemon to reread the options file. If you are using earlier versions of FLEX*lm*, the vendor daemon must be stopped and restarted in order for the options file to be reread.

5.4 Rules of Precedence in Options Files

Rules of precedence take effect when INCLUDE and EXCLUDE statements are combined in the same options file and control access to the same features. The following define the precedence when both types of statements appear together:

- If there is only an EXCLUDE list, everyone who is not on the list is allowed to use the feature.
- If there is only an INCLUDE list, only those users on the list is allowed to use the feature.
- If neither list exists, everyone is allowed to use the feature.
- The EXCLUDE list is checked before the INCLUDE list; someone who is on both lists is not allowed to use the feature.

Once you create an INCLUDE or EXCLUDE list, everyone else is *implicitly* outside the group. This feature allows you, as an administrator, the ability to control licenses without having to *explicitly* list each user that you wish to allow or deny access to. In other words, there are two approaches; you either:

- · Give most users access and list only the exceptions, or
- Severely limit access and list only the those users that have access privileges

5.5 Options File Examples

The following information gives some examples of options files intended to illustrate ways to effectively control access to your licenses.

5.5.1 Simple Options File Example

```
RESERVE 1 compile USER robert
RESERVE 3 compile HOST mainline
EXCLUDE compile USER lori
NOLOG QUEUED
```

This options file:

- Reserves one license for the feature "compile" for the user "robert."
- Reserves three licenses for the feature "compile" for anyone on the system with the host name "mainline."
- Prevents the user "lori" from using the "compile" feature on any machine on the network.
- Causes QUEUED messages to be omitted from the debug log file.

The sum total of the licenses reserved must be less than or equal to the number of licenses specified in the FEATURE line. In the example above, there must be a minimum of four licenses on the "compile" FEATURE line. If fewer licenses are available, only the first set of reservations (up to the license limit) is used.

If this data were in file /a/b/sampled/licenses/sampled.opt, then modify the license file VENDOR line as follows:

5.5.2 Limiting Access for Multiple Users

Each INCLUDE, INCLUDEALL, INCLUDE_BORROW, EXCLUDE, EXCLUDEALL, EXCLUDE_BORROW, MAX, and RESERVE line must have a single user name (or group) listed. To affect more than one user name create a GROUP. For example to exclude "bob," "howard," and "james" from using the feature called "toothbrush," create the following options file:

```
EXCLUDE toothbrush USER bob
EXCLUDE toothbrush USER howard
EXCLUDE toothbrush USER james
```

However, there is an easier way. Create a GROUP and exclude the list of users from using the feature. Like the previous example, the following options file excludes "bob," "howard," and "james" from using the feature called "toothbrush":

```
# First define the group "Hackers"
GROUP Hackers bob howard james
# Then exclude the group
EXCLUDE toothbrush GROUP Hackers
```

Now when you want to allow or deny access to any feature to that group, you have an alias list to make it simple.

Use HOST_GROUP to allow, deny, or reserve licenses for multiple hosts. For example, to exclude all users logged in on the hosts "fred" and "barney" from using a feature called "f1," add these lines to your options file:

```
HOST_GROUP writers fred barney
EXCLUDE f1 HOST GROUP writers
```

SEE ALSO

• Section 5.2.8, "HOST_GROUP," for more information about defining groups

5.5.3 EXCLUDE Example

```
#First Define the group "painters"
GROUP painters picasso mondrian klee
EXCLUDE spell GROUP painters
EXCLUDE spell USER bob
EXCLUDE spell INTERNET 123.123.123.*
```

This options file:

- Prevents the users "picasso," "mondrian," and "klee" from using the feature "spell" on any machine on the network.
- Prevents the user "bob" from using the feature "spell" on any machine on the network.
- Prevents any user logged into a host with an IP address in the range 123.123.123.0 through 123.123.123.255 from using the feature "spell."
- Allows any other user, as long as they are not on the excluded IP addresses, *and* they are not a member of the "painters" GROUP, *and* they are not "bob," to use feature "spell" (by implication).

Note that "bob" could have been added to the group "painters." However, "painters" might be used for some other purpose in the future so the license administrator chose to handle "bob" as a special case here. In this case, the two EXCLUDE statements concatenate to create a list of four users.

5.5.4 INCLUDE Example

```
INCLUDE paint USER picasso INCLUDE paint USER mondrian INCLUDE paint HOST bigbrush
```

This options file:

- Allows the user "picasso" to use the feature "paint" on any machine on the network.
- Allows the user "mondrian" to use the feature "paint" on any machine on the network.

Options File Examples

- Allows any user, as long as they are on the host "bigbrush," to use feature "paint."
- Denies access to the feature "paint" to anyone except "picasso," "mondrian," or anyone from the host "bigbrush" (by implication).

The License Manager Daemon

The *license manager daemon*, lmgrd, is one of two components which comprise the license server (the other being the vendor daemon). It handles the initial contact with FLEX*lm*-licensed applications, passing the connection on to the appropriate vendor daemon. The purpose of the license manager daemon, lmgrd, is to:

- Start and maintain all the vendor daemons listed in the VENDOR lines of the license file.
- Refer application checkout (or other) requests to the correct vendor daemon.

A newer lmgrd can be used with an older vendor daemon or FLEX*lm*-licensed application, but a newer vendor daemon or FLEX*lm*-licensed application might not work properly with an older lmgrd. Always use the newest version of lmgrd as possible; it is available for download from www.macrovision.com.

6.1 Imgrd Command-Line Syntax

lmgrd is the main daemon for FLEX*lm*. When you invoke lmgrd, it looks for a license file which contains information about vendors and features and starts those vendor daemons.

Usage is:

```
lmgrd [-c license_file_list] [-l [+]debug_log_path]
      [-2 -p] [-local] [-x lmdown]
      [-x lmremove] [-z ] [-v] [-help]
```

where:

```
-c license_file_list Use the specified license file(s).
```

-l [+]debug_log_path	Write debugging information to file debug_log_path. This option uses the letter 1, not the numeral 1. Prepending debug_log_path with the + character appends logging entries. See Appendix G, "The Debug Log File," for more information on this file.
-2 -p	Restricts usage of 1mdown, 1mreread, and 1mremove to a FLEXIm administrator who is by default root. If there a UNIX group called "lmadmin," then use is restricted to only members of that group. If root is not a member of this group, then root does not have permission to use any of the above utilities. If -2 -p is used when starting 1mgrd, no user on Windows can shut down the license server with 1mdown.
-local	Restricts the 1mdown command to be run only from the same machine where 1mgrd is running.
-x lmdown	Disable the 1mdown command (no user can run 1mdown). If 1mdown is disabled, stop 1mgrd via kill pid (UNIX) or stop the 1mgrd and vendor daemon processes through the Windows Task Manager or Windows service. On UNIX, be sure the kill command does not have a -9 argument.
-x lmremove	Disable the lmremove command (no user can run lmremove).

Displays usage information and exits.

-z	Run in foreground. The default behavior is to run in the background. If -1 debug_log_path is present, then no windows are used, but if no -1 argument specified, separate windows are used for lmgrd and each vendor daemon.
-v	Displays 1mgrd version number and copyright and exits.

6.2 Starting the License Manager Daemon on UNIX Platforms

If any licenses in the license file are counted (license count > 0), the license manager daemon, and hence the license server, must be started before the FLEXlm licensed application can be used.

The license manager daemon, lmgrd, is started either manually on the command line or automatically at system startup. Both methods are discussed in the following sections.

Note: Start lmgrd only on the server node specified on the SERVER line in the license file.

If you are running three-server redundant license servers, maintain a separate copy of the license file (as well as the lmgrd and the vendor daemons binaries) on each server node. If you do not do this, you lose all the advantages of having redundant servers, since the file server holding these files becomes a single point of failure.

6.2.1 Manually

-help

Start lmgrd from the UNIX command line using the following syntax:

```
lmgrd -c license_file_list -L [+]debug_log_path
```

where

- license_file_list is one or more of the following:
 - the full path to a single license file
 - a directory, where all files named *.lic in that directory are used

• debug_log_path is the full path to the debug log file

Prepending debug_log_path with the + character appends logging entries.

Start lmgrd by a user other than "root", since processes started by root can introduce security risks. If lmgrd must be started by the root user, use the su command to run lmgrd as a non-privileged user:

where *username* is a non-privileged user. You must ensure that the vendor daemons listed in the license file have execute permissions for *username*. The paths to all the vendor daemons in the license file are listed on each VENDOR line.

6.2.2 Automatically

On UNIX, edit the appropriate boot script, which may be /etc/rc.boot, /etc/rc.local, /etc/rc2.d/Sxxx, /sbin/rc2.d/Sxxxx, etc. Include commands similar to the following. See the notes following for a full explanation.

```
/bin/su daniel -c 'echo starting lmgrd > \
/home/flexlm/v5.12/hp700_u9/boot.log'
/bin/nohup /bin/su daniel -c 'umask 022; \
/home/flexlm/v5.12/hp700_u9/lmgrd -c \
/home/flexlm/v5.12/hp700_u9/license.dat >> \
/home/flexlm/v5.12/hp700_u9/boot.log'
/bin/su daniel -c 'echo sleep 5 >> \
/home/flexlm/v5.12/hp700_u9/boot.log'
/bin/sleep 5
/bin/su daniel -c 'echo lmdiag >>\
/home/flexlm/v5.12/hp700_u9/boot.log'
/bin/su daniel -c '/home/flexlm/v5.12/hp700_u9/lmdiag -n -c\
/home/flexlm/v5.12/hp700_u9/license.dat >> \
/home/flexlm/v5.12/hp700_u9/boot.log'
/bin/su daniel -c 'echo exiting >>\
/home/flexlm/v5.12/hp700_u9/boot.log'
```

Please note the following about how this script was written:

• All paths are specified in full, because no paths are assumed at boot time.

- Because no paths are assumed, the vendor daemon must be in the same directory as lmgrd, or the VENDOR lines in the license file must be edited to include the full path to the vendor daemon.
- The su command is used to run lmgrd as a non-root user, "daniel." It is recommended that lmgrd not be run as "root," since it is a security risk to run any program as "root" that does not require root permissions. lmgrd does not require root permissions.
- Daniel has a csh login, so all commands executed as "daniel" must be in csh syntax. All commands not executed as "daniel" must be in /bin/sh syntax, since that is what is used by the boot scripts.
- The use of nohup and sleep are required on some operating systems, notably HP-UX and Digital UNIX. These are not needed on Solaris and some other operating systems, but are safe to use on all.
- lmdiag is used as a diagnostic tool to verify that the server is running and serving licenses.

Note: This does not start the daemon until you reboot your license server machine.

6.3 Starting the License Manager Daemon on Windows

6.3.1 Manually from the Command Line

Start lmgrd as an application from a Windows command shell using the following syntax:

```
C:\flexlm> lmgrd -c license_file_list -L [+]debug_log_path
```

where

- license_file_list is one or more of the following:
 - the full path to a single license file
 - a directory, where all files named *.lic in that directory are used
- debug_log_path is the full path to the debug log file

 Prepending debug_log_path with the + character appends logging entries.

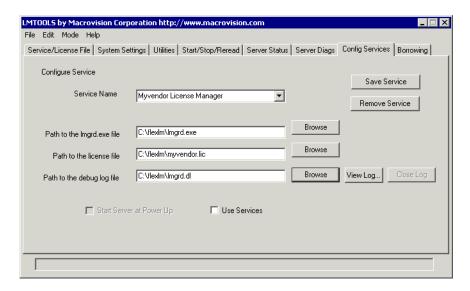
Spaces in pathnames require double quotes around the path.

On Windows, lmgrd can be installed as a service to allow it to be started and stopped through a user interface and run in the background.

6.3.2 Configuring the License Manager as a Windows Service

To configure a license server as a service, you must have Administrator privileges:

- 1. Run LMTOOLS.
- 2. Click the Configuration using Services radio button, then click the Config Services tab.
- 3. In the Service Name, type the name of the service that you want to define, for example, Myvendor License Manager.
- 4. In the Path to the Imgrd.exe file field, enter or browse to Imgrd.exe for this license server.
- 5. In the Path to the license file field, enter or browse to the license file for this license server.
- 6. In the Path to the debug log file, enter or browse to the debug log file that this license server writes. Prepending the debug log file name with the + character appends logging entries.



7. To save the new Myvendor License Manager service, click the Save Service button.

6.3.3 Manually from LMTOOLS

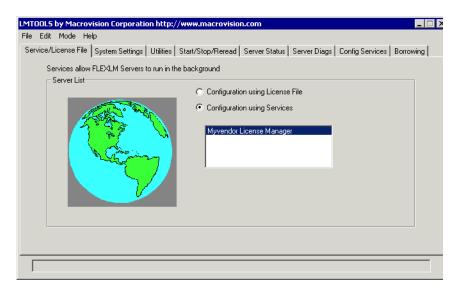
A graphical user interface to the license manager tools is provided called LMTOOLS. Some of the functions LMTOOLS performs include:

- starting, stopping, and configuring FLEX*lm* license servers
- getting system information, including hostids
- getting server status

In order to control the operation of lmgrd from the LMTOOLS user interface, you first must configure it as a license manager service. Follow the procedure in Section 6.3.2, "Configuring the License Manager as a Windows Service," before proceeding.

Once the license manager service is configured, lmgrd is started by starting the service from the LMTOOLS interface:

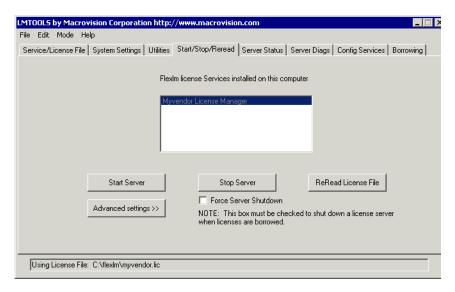
1. Start LMTOOLS.



LMTOOLS appears with the Service/License File tab open.

- 2. Click the Configuration using Services radio button.
- 3. Select the service name from the list presented in the selection box. In this example, the service name is Myvendor License Manager.

4. Click the Start/Stop/Reread tab.



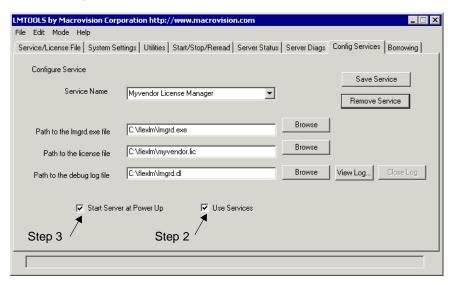
5. Start Myvendor License Manager by clicking the Start Server button.

Myvendor License Manager license server starts and writes its debug log output to c:\flexlm\lmgrd.dl.

6.3.4 Automatically at System Start Up

In order for lmgrd, and hence the license server, to start up automatically at system start up time, you first must configure it as a license manager service. Follow the procedure in Section 6.3.2, "Configuring the License Manager as a Windows Service," before proceeding. Then continue:

1. With LMTOOLS started and the desired service name selected, click the Config Services tab.



- 2. Make this license manager a Windows service: check the Use Services check box (otherwise, it becomes a FLEX*lm* service).
- 3. Configure it to start at system startup time by checking the Start Server at Power Up check box.

From now on, when the machine is rebooted, this license manager starts automatically as a Windows service.

Starting the License Manager Daemon on Windows

License Administration Tools

FLEXIm provides utilities for the license administrator to help manage the licensing activities on the network. Always use the newest version of the utilities as possible; they are available for download from www.macrovision.com.

Table 7-1 lists these utilities.

Table 7-1: License Administration Utilities

Utility	Description
lmborrow	Supports license borrowing.
lmdiag	Diagnoses license checkout problems.
lmdown	Gracefully shuts down selected license daemons (both lmgrd and all vendor daemons) on the license server machine (or on all three machines in the case of three-server redundant servers).
lmhostid	Reports the hostid of a system.
lminstall	Converts license files between different formats.
lmnewlog	Moves existing report log information to a new file name and starts a new report log file with existing file name.
lmpath	Allows users direct control over license file path settings.
lmremove	Releases a hung license to the pool of free licenses.
lmreread	Causes the license daemon to reread the license file and start any new vendor daemons.

Table 7-1: License Administration Utilities (Continued)

Utility	Description
lmstat	Displays the status of a license server.
lmswitch	Controls debug log location and size.
lmswitchr	Switches the report log to a new file name.
lmver	Reports the FLEX <i>lm</i> version of a library or binary file.



FLEXLM VERSION NOTES

- The lmpath utility introduced in the v7.0 FLEX*lm* utilities.
- The 1mborrow utility introduced in the v8.0 FLEX*lm* utilities.
- The lmswitch utility introduced in v8.0 vendor daemon.
- The lmswitchr utility introduced in v8.0 vendor daemon.

7.1 Running Administration Tools

All FLEX*lm* utilities are packaged as a single executable called lmutil. lmutil is either installed as individual commands (either by creating links to the individual command names, or making copies of lmutil as the individual command names), or as a wrapper that runs the individual command as lmutil *command*. For example, lmutil lmstat, or lmutil lmdown.

On Windows systems, the <code>lmutil</code> command form of the commands are available. There is also a graphical user interface available for these commands —see Section 7.16, "License Administration Tools—LMTOOLS for Windows."

7.2 Universal Imutil Arguments

The following are valid arguments for most lmutil utilities:

path to the license file. This is specified

with a -c license_file_path

argument, or by setting the

LM_LICENSE_FILE environment

variable. Otherwise, the default location is used. The utilities also honor all *VENDOR_LICENSE_FILE* environment variables. Some utilities take more than one license file path in a license-file list separated by colons on UNIX and semi-

colons on Windows.

Pathnames which include spaces have to

be enclosed in double quotes.

-help Displays usage information and exits.

-v Displays the FLEX*lm* version of the

utility and exits.

-verbose Displays longer description for all errors

found.



FLEXLM VERSION NOTES

- *VENDOR_*LICENSE_FILE environment variable honored in utilities starting with v7.0 FLEX*lm* utilities.
- -verbose option introduced in v6.0 of the FLEX*lm* utilities.

7.3 Imborrow

lmborrow supports borrowing of licenses that contain the BORROW attribute. It must be run on the machine where licenses are borrowed. It is used to perform the following:

- Initiating borrowing by setting the borrow period
- Clearing the borrow period
- Determining borrow status
- Returning a borrowed license early

INITIATING BORROWING

To initiate borrowing, the user sets the borrow period by running lmborrow from the command line or through LMTOOLS:

```
lmborrow {vendor | all} enddate [time]
```

where:

vendor The vendor daemon name that serves

the licenses to be borrowed, or all specifies all vendor daemons in that

license server.

enddate [time] Date the license is to be returned in

dd-mmm-yyyy format. time is optional and is specified in 24-hour format (hh:mm) in the FLEXlm-licensed application's local time. If time is unspecified, the checkout lasts until the end of the given end date.

For example:

```
lmborrow sampled 20-aug-2001 13:00
```

This has the effect of setting LM_BORROW with the borrow period in either the registry (Windows) or in \$HOME/.flexlmrc (UNIX).

To borrow licenses for the desired vendor, on the same day and the same machine that the user runs lmborrow, run the application(s) to check out the license(s). If you run the application(s) more than once that day, no duplicate licenses are borrowed. No licenses are borrowed if the application is run on a day different than the date borrowing is initiated.

In addition to the Imborrow utility, there are other ways to initiate borrowing:

- Using the borrowing interface in application, if provided in the application.
- Setting the LM_BORROW environment variable directly.

See Section 8.4.1, "Initiating License Borrowing," for more information on these other ways.

CLEARING THE BORROWED LICENSE SETTING

To clear the LM_BORROW setting in the registry or \$HOME/.flexlmrc, issue the command:

```
lmborrow -clear
```

Clearing the LM_BORROW setting stops licenses from being borrowed until borrowing is initiated again. A user might run lmborrow -clear after he has borrowed licenses for features that are used offline if—before disconnecting from the network—he wants to run an application that checks out additional features, served by vendor, that are not meant to be borrowed. Clearing LM_BORROW does not change the status for already-borrowed licenses.

DETERMINING BORROWED LICENSE STATUS

To print information about borrowed features, issue the following command on the machine from which they are borrowed:

```
lmborrow -status
```

The borrowing system does not have to be connected to the network to determine the status.

RETURNING A BORROWED LICENSE EARLY

To return a borrowed license early, first reconnect the borrowing system back to the network and then, from the same machine that initiated the borrowing, issue the command:

where:

-c license_file_list Use the specified license file(s). In

some configurations, the license file needs to be specified in order to return

the license file early.

-d display Used to specify the display from

which the borrow was initiated. Required if your current display is different than what was used to initiate

the borrow.

On Windows, it is the system name or,

in the case of a terminal server

environment, the terminal server client name. On UNIX, it is in the form /dev/ttyxx or the X-Display name.

feature The name of the borrowed feature to

be returned early. Use

lmborrow -status
to get a list of borrowed feature

names.

Returning the license early has the effect of clearing the LM_BORROW setting for the vendor daemon that serves the returned license.

If the borrowing system is not placed back on the network before attempting the early return, the license is not returned and LM_BORROW is kept intact. Additionally, an error message is issued to the end user with notification that the system needs to be connected to the network.



FLEXLM VERSION NOTES

• Early borrowed-license return introduced in v8.3 FLEX*lm* utilities.

7.4 Imdiag

lmdiag allows you to diagnose problems when you cannot check out a license.

Usage is:

```
lmdiag [-c license_file_list] [-n] [feature[:keyword=value]]
where:
```

-c license_file_list Diagnose the specified file(s).

-n Run in non-interactive mode; lmdiag

does not prompt for any input in this mode. In this mode, extended connection diagnostics are not

available.

feature Diagnose this feature only.

for a particular feature, select a

particular line for lmdiag to report on.

For example:

lmdiag f1:HOSTID=12345678

attempts a checkout on the line with the hostid "12345678." *keyword* is one of the following: VERSION, HOSTID, EXPDATE, KEY,

VENDOR STRING, ISSUER

If no *feature* is specified, lmdiag operates on all features in the license file(s) in your list. lmdiag first prints information about the license, then attempts to check out each license. If the checkout succeeds, lmdiag indicates this. If the checkout fails, lmdiag gives you the reason for the failure. If the checkout fails because lmdiag cannot connect to the license server, then you have the option of running "extended connection diagnostics."

These extended diagnostics attempt to connect to each TCP/IP port on the license server machine, and detects if the port number in the license file is incorrect. 1mdiag indicates each TCP/IP port number that is listening, and if

it is an lmgrd process, lmdiag indicates this as well. If lmdiag finds the vendor daemon for the feature being tested, then it indicates the correct port number for the license file to correct the problem.

SEE ALSO

• Section C.2, "FLEXLM_DIAGNOSTICS."

7.5 Imdown

The lmdown utility allows for the graceful shutdown of selected license daemons (both lmgrd and selected vendor daemons) on all machines.

Usage is:

where:

-c license_file_list	Use the specified license file(s). Note that specifying -c license_file_list is always recommended with lmdown
-vendor vendor_daemon	Shut down only this vendor daemon. lmgrd continues running. Requires v6.0 lmdown and lmgrd.
-q	Don't prompt or print a header. Otherwise $lmdown$ asks "Are you sure? $[y/n]$: ."
-all	If multiple servers are specified, automatically shuts down all of themq is implied with -all.
-force	If licenses are borrowed, 1mdown runs only from the machine where the license server is running, and then only if the user adds -force.

If 1mdown encounters more than one server (for example if -c specifies a directory with many * .lic files) and -all is not specified, a choice of license servers to shut down is presented.

Note: On UNIX, do *not* use kill -9 to shut down the license servers. On Windows, if you must use the Task Manager to kill the FLEX*lm* service, be sure to end the lmgrd process first, then all the vendor daemon processes.

To stop and restart a single vendor daemon, use lmdown -vendor vendor, then use lmreread -vendor vendor to restart the vendor daemon.

When shutting down a three-server redundant license server, there is a one-minute delay before the servers shut down. 1mdown shuts down all three license servers of a set of redundant license servers. If you need to shut down one of a set of redundant license servers (not recommended because you are left with two points of failure), you must kill both the 1mgrd and vendor daemon processes on that license server machine.

You can protect the unauthorized execution of lmdown when you start up the license manager daemon, lmgrd. Shutting down the servers causes users to lose their licenses.

SEE ALSO

- Section 6.1, "Imgrd Command-Line Syntax," for details about securing access to Imdown
- Section 7.11, "Imreread."



FLEXLM VERSION NOTES

- -all option introduced in the v7.0 FLEX*lm* lmdown utility.
- -force option introduced in the v8.0 FLEX*lm* lmdown utility.

7.6 Imhostid

The lmhostid utility returns the FLEX*lm* hostid of the current platform. Invoked without any arguments, lmhostid displays the default hostid type for current platform. Otherwise, the hostid corresponding to the requested *type* is displayed, if supported on the current platform.

Usage is:

```
lmhostid [-n] [-type] [-utf8]
```

Where:

-n Only the hostid, itself, is returned as a string, which is appropriate to use with HOSTID= in the license file.

Header text is suppressed.

-type One of the following hostid types.

If not specified, the default hostid for the current platform is displayed. See Appendix A, "Expected FLEXIm

Hostids," for a list of the default types.

-utf8 The hostid is output as a UTF-8 encoded string rather than

an ASCII string. If your hostid contains characters other than ASCII A through Z, a through z, or 0 through 9, use this option with lmhostid. To view a correct representation of the resulting hostid, use a utility, such as Notepad, that

can display UTF-8 encoded strings.

Platform Dependent Hostids

-ether Ethernet address.

-string String id.

-vsn Volume serial number. (Windows platforms

only)

-flexid Parallel or USB FLEXid hardware key

identification. (Windows platforms only)

-long 32-bit hostid.

Platform Independent Hostids

-user Current user name.

-display Current display name. On Windows, it is

the system name or, in the case of a terminal server environment, the terminal server client name. On UNIX, it is in the form /dev/ttyxx or the X-Display name.

-hostname Current host name.

```
-internet IP address of current platform in the form ###.###.###.
```

The output of this command looks as follows:

```
lmhostid - Copyright (c) 1989, 2002 Macrovision Corporation
The FLEXIm hostid of this machine is "69021c89"
```

SEE ALSO

• Appendix A, "Hostids for FLEXIm-Supported Machines."

7.7 Iminstall

Introduced in v6.0, lminstall is designed primarily for typing in decimal format licenses to generate a readable format license file.

Usage is:

Normally, to convert from decimal to readable format, <code>lminstall</code> is used with no arguments; you are prompted for the name of the output license file. The default file name is today's date in <code>yyyymmdd.lic</code> format. Move this file to the application's default license file directory, if specified by the software vendor. Otherwise, use the <code>LM_LICENSE_FILE</code> or <code>VENDOR_LICENSE_FILE</code> environment variables to specify the directory where the *.lic files are located.

To finish entering, type q on a line by itself or enter two blank lines.

When an input file is specified with no output file specified, output goes to stdout; if neither input nor output file is specified, lminstall assumes that input comes from stdin and prompts the user for an output file name.

lminstall is also used to convert licenses from readable to decimal format, and between different versions of FLEX*lm* license formats.

To convert from readable to decimal:

```
lminstall -i in_lic_file -o out_lic_file -odecimal
```

To convert to FLEX*lm* v5.1 format:

```
lminstall -i in_lic_file -o out_lic_file -overfmt 5.1
```

To enforce a maximum line length of, for example, 50 characters:

```
lminstall -maxlen 50
```

Conversion errors are reported as necessary and can be written to a file by specifying -e err_file. lminstall has a limit of 1000 lines of input.

7.8 Imnewlog

The lmnewlog utility switches the report log file by moving the existing report log information to a new file, then starting a new report log with the original report log file name. If you rotate report logs with lmnewlog instead of lmswitchr, you do not have to change the file name in the REPORTLOG line of the vendor's options file. Requires a v7.1+ vendor daemon.

Usage is:

```
lmnewlog [-c license_file_list] feature renamed_report_log
or:
   lmnewlog [-c license_file_list] vendor renamed_report_log
where:
```

```
-c license_file_listUse the specified license file(s).featureAny feature in this license file.vendorVendor daemon in this license file.renamed_report_logNew file path where existing report<br/>log information is to be moved.
```

7.9 Impath

The lmpath utility allows direct control over FLEX*lm* license path settings. It is used to add to, override, or get the current license path settings.

```
Usage is:
```

```
lmpath {-add | -override} {vendor | all} license_file_list
```

where:

-add Prepends license_file_list to the current

license-file list or creates the license-file list, if

it doesn't exist, initializing it to

license_file_list. Duplicates are

discarded.

-override Overrides the existing license-file list with

license_file_list. If

license_file_list is the null string, "",

the specified list is deleted.

• lmpath -override all "" Deletes the value of LM_LICENSE_FILE.

• lmpath -override vendor "" Deletes the value of

VENDOR LICENSE FILE.

vendor A vendor daemon name. Effects the value of

VENDOR LICENSE FILE.

all Refers to all vendor daemons. Effects the value

of LM LICENSE FILE.

license file list A colon-separated list on UNIX and a semi-

colon-separated list on Windows. If

license_file_list is the null string, "",

then the specified entry is deleted.

Note: lmpath works by setting the FLEX*lm* registry entry on Windows or SHOME/.flexlmrc on UNIX.

To display the current license path settings, use:

lmpath -status

The following is displayed:

lmpath - Copyright (C) 1989-2002 Macrovision Corporation

Known Vendors:

demo: ./counted.lic:./uncounted.lic

```
Other Vendors:
    _____
/usr/local/flexlm/licenses/license.lic
```

Note that where the path is set to a directory, all the *.lic files are listed separately.

7.10 Imremove

The lmremove utility allows you to remove a single user's license for a specified feature. If the application is active, it re-checks out the license shortly after it is freed by lmremove.

```
Usage is:
```

where:

-c license_file_list	Specify license file(s).
feature	Name of the feature checked out by the user.
user	Name of the user whose license you are removing, as reported by lmstat -a.
user_host	Name of the host the user is logged into, as reported by lmstat -a.
display	Name of the display where the user is working, as reported by lmstat -a.
server_host	Name of the host on which the license server is running.
port	TCP/IP port number where the license server is running, as reported by lmstat

handle

License handle, as reported by lmstat

The user, user_host, display, server_host, port, and handle information must be obtained from the output of lmstat -a.

lmremove removes all instances of user on user_host and display from usage of feature. If the optional -c license_file_list is specified, the indicated file(s) is used as the license file.

The -h variation uses the server_host, port, and license handle, as reported by lmstat -a. Consider this example lmstat -a output: joe nirvana /dev/ttyp5 (v1.000) (cloud9/7654 102), start Fri 10/29 18:40

In this example, the user is "joe," the user host is "nirvana," the display is "/dev/typp5," the server host is "cloud9," the TCP/IP port is "7654," and the license handle is "102."

To remove this license, issue one of the following commands:

```
lmremove f1 joe nirvana /dev/ttyp5
or
lmremove -h f1 cloud9 7654 102
```

When removing by handle, if licenses are grouped as duplicates, all duplicate licenses are also removed. If license lingering is set and lmremove is used to reclaim the license, lmremove starts, but does not override, the license's linger time.

You can protect the unauthorized execution of lmremove when you start up the license manager daemon, lmgrd, because removing a user's license is disruptive.

SEE ALSO

• Section 6.1, "Imgrd Command-Line Syntax," for details about securing access to Imremove

7.11 Imreread

The Imreread utility causes the license manager daemon to reread the license file and start any new vendor daemons that have been added. In addition, all currently running vendor daemons are signaled to reread the license file and their end-user options files for changes in feature licensing information or option settings. If report logging is enabled, any report log data still in the

vendor daemon's internal data buffer is flushed. lmreread recognizes changes to server machine host names, but cannot be used to change server TCP/IP port numbers.

If the optional vendor daemon name is specified, only the named daemon rereads the license file and its end-user options file (in this case, lmgrd does not reread the license file).

Usage is:

```
lmreread [-c license_file_list] [-vendor vendor] [-all]
```

where:

-c license_file_list Use the specified license file(s).

-vendor *vendor* Only this one vendor daemon rereads

the license file. 1mgrd restarts the

vendor daemon if necessary.

-all If more than one lmgrd is specified,

instructs all lmgrds to reread.

To stop and restart a single vendor daemon, use lmdown -vendor vendor, then use lmreread -vendor vendor, which restarts the vendor daemon.

Note: If you use the -c <code>license_file_list</code> option, the license file(s) specified are read by <code>lmreread</code>, not by <code>lmgrd</code>; <code>lmgrd</code> rereads the file it read originally.

You can protect the unauthorized execution of lmreread when you start up the license manager daemon, lmgrd.

SEE ALSO

 Section 6.1, "Imgrd Command-Line Syntax," for details about securing access to Imreread



FLEXLM VERSION NOTES

 Ability for vendor daemon to participate in rereading of its option file introduced in v8.0 vendor daemon

7.12 Imstat

The lmstat utility helps you monitor the status of all network licensing activities, including:

- Daemons that are running
- License files
- Users of individual features
- Users of features served by a specific vendor daemon
- BORROW licenses borrowed

lmstat prints information that it receives from the license server; therefore, it does not report on unserved licenses such as uncounted licenses. To report on an uncounted license, the license must be added to a served license file and the application must be directed to use the license server for that license file (via @host, port@host or USE_SERVER). Queued users and licenses shared due to duplicate grouping are also not returned by lmstat.

Usage is:

```
lmstat [-a] [-c license_file_list] [-f [feature]]
        [-i [feature] [-s[server] [-S [vendor]]
        [-t timeout_value]
```

where:

-a	Displays all information.
-c license_file_list	Uses the specified license file(s).
-f [feature]	Displays users of feature. If feature is not specified, usage information for all features is displayed.
-i [feature]	Displays information from the FEATURE/INCREMENT line for the specified feature, or all features if feature is not specified.
-s [server]	Displays status of all license files listed in \$VENDOR_LICENSE_FILE or \$LM_LICENSE_FILE on server, or on all servers if server is not specified.

-S [vendor] Lists all users of vendor's features.

-t timeout_value Sets connection timeout to timeout_value. This limits the amount of time lmstat spends attempting to connect to server.

The output of lmstat -a looks similar to:

where:

daniel	user	User name.	
myhost2	user_host	Host where user is running.	
19.26.18.26	display	Display where user is running.	
v1.0	version	Version of feature.	
myhost1	server_host	Host where license server is running.	
27000	port	TCP/IP port on server_host where license server is running.	
102	handle	License handle.	
start Fri 5/3 7:29	checkout_time	Time that this license was checked out.	

The user, user_host, display, server_host, port, and handle information is used when removing licenses with lmremove.

Note: lmstat -a is a potentially expensive command. With many active users, this command generates a lot of network activity.



FLEXLM VERSION NOTES

• Ability to list all active users, using the -A option, available in FLEX*lm* lmstat utility, v8.3 and earlier.

7.13 Imswitch

The lmswitch utility switches the debug log file written by a particular vendor daemon by closing the existing debug log for that vendor daemon and starting a new debug log for that vendor daemon with a new file name. It also starts a new debug log file written by that vendor daemon if one does not already exist.

Usage is:

lmswitch [-c license_file_list] vendor new_debug_log

where:

-c license_file_list Use the specified license file(s).

vendor Vendor daemon in this license file.

new_debug_log Path to new debug log file.

By default, debug log output from lmgrd and all vendor daemons started by that lmgrd get written into the same debug file. lmswitch allows companies to keep separate log files for different vendors and control the size of their debug log file.

If debug log output is not already directed to a separate file for this vendor daemon, lmswitch tells the vendor daemon to start writing its debug log output to a file, new_debug_log. If this vendor daemon is already writing to its own debug log, lmswitch tells the vendor daemon to close its current debug log file and start writing its debug log output to new_debug_log.

Note: The effect of lmswitch continues only until the vendor daemon is shut down or its options file is reread via lmreread. When the vendor daemon is restarted or its options file is reread, it looks for a DEBUGLOG line in the options file to determine whether or not to write its debug log output into its own file and, if so, what file to write.

SEE ALSO:

- Section 5.2.2, "DEBUGLOG"
- Section 7.11, "Imreread"
- Appendix G, "The Debug Log File"

7.14 Imswitchr

The lmswitchr utility switches the report log file by closing the existing report log and starting a new report log with a new file name. It also starts a new report log file if one does not already exist.

Usage is:

```
lmswitchr [-c license_file_list] feature new_report_log
or with v5.0+ vendor daemon:
   lmswitchr [-c license_file_list] vendor new_report_log
where:
```

```
-c license_file_list Use the specified license file(s).

feature Any feature in this license file.

vendor Vendor daemon in this license file.

new_report_log Path to new report log file.
```

If report logging is not enabled for the vendor daemon, lmswitchr tells it to start writing its report log output to new_report_log. If report logging is already enabled for the vendor daemon, lmswitchr tells the vendor daemon to close its report log file and start writing its new report log output to new_report_log.

Note: The effect of lmswitchr continues only until the vendor daemon is shut down or its options file is reread via lmreread. When the vendor daemon is restarted or its options file is reread, it looks for a REPORTLOG line in the options file to determine whether or not to write report log output to a file and, if so, what file to write.

SEE ALSO:

- Section 5.2.17, "REPORTLOG"
- Section 7.8, "Imnewlog"
- Section 7.11, "Imreread"
- Appendix F, "The Report Log File"

7.15 Imver

The 1mver utility reports the FLEX*lm* version of a library or binary file.

Usage is:

lmver filename

where filename is one of the following:

- the name of an executable file built with FLEX*lm*
- lmgrd
- · a license administration tool
- a vendor daemon

For example if you have an application called "spell," type:

lmver spell

7.16 License Administration Tools—LMTOOLS for Windows

For the 32-bit Windows platforms, a graphical user interface to the license manager tools is provided called LMTOOLS. Always use the newest version of LMTOOLS as possible; it is available for download from www.macrovision.com.

Some of the functions LMTOOLS performs include:

- starting, stopping, and configuring FLEX*lm* license servers
- getting system information, including hostids
- getting server status

LMTOOLS has two modes in which to configure a license server:

- Configuration using a license file
- Configuration using services

7.16.1 Configuration Using License File

Operations are performed on a particular license file. The file can be either local or remote. In this mode, you cannot start the lmgrd process, but you can do everything else. To configure this mode, perform the following:

- 1. Invoke LMTOOLS.
- 2. Click the Configuration using License File radio button.
- 3. Enter one or more the license file names or port@host specifications.

7.16.2 Configuration Using Services

Operations are performed on a service, which allows starting lmgrd processes local to the system on which LMTOOLS is running. For details on configuring services, see Section 6.3.2, "Configuring the License Manager as a Windows Service."

Mobile Licensing

End users often want to use applications on computers that do not have a continuous connection to a FLEX*lm* license server. These situations include:

- Working on a laptop
- Using a computer both at work and at home
- Working from several different computers not connected to a license server

FLEX*lm* supports licenses that allow one of several kinds of mobile licensing:

- Node-locked to a laptop
- Node-locked to a FLEXid (Windows only)
- Node-locked to a FLEXid with FLOAT_OK keyword (Windows only)
- · License borrowing with BORROW keyword
- · Node-locked to a user name
- Fulfilled from a prepaid license pool

License rehosting is the consequence of an end user wanting to move a license without using one of these methods. This means a new node-locked license file is generated by the vendor for each new client computer. Rehosting incurs administrative overhead because the vendor is involved for each move.

8.1 Node-Locked to a Laptop Computer

If a license is to be used exclusively on one laptop computer, that license is simply node-locked to an address associated with that computer. The license file resides on the laptop computer.

8.2 Node-locked to a FLEXid (Windows Only)

If a license is to be moved between different Windows machines, it is nodelocked to a FLEX*id* (a dongle that connects to a parallel or USB port). This license is moved between machines by installing a copy of the license file on each machine and moving the FLEX*id* from one machine to another. Since the license is tied to the FLEX*id*, only the machine with the FLEX*id* has use of the license.

8.3 Node-Locked to a FLEX*id* with FLOAT_OK (Windows Only)

This method of license mobility has an advantage over simply using a license node-locked to a FLEX*id*, because the FLEX*id* is attached to a license server machine and its license floats on the network. Licenses with a FLOAT_OK keyword that are node-locked to a FLEX*id* are supported only where both the FLEX*lm*-licensed application and the license server are running on Windows.

A vendor issues a license file with a FEATURE line node-locked to a FLEX*id* and containing the FLOAT_OK keyword and a FLEX*id* for that FEATURE line. One FEATURE line containing the FLOAT_OK keyword and one FLEX*id* is needed for each instance of a license that is mobile. When the FLEX*id* is attached to a license server, the license floats on the network. When the FLEX*id* is removed from the license server, the license is available only on the standalone computer.

This method supports parallel or USB FLEX*id*s. Because it is simpler to attach multiple USB dongles to a computer, USB FLEX*id*s may be preferable.

8.3.1 Initiating FLEX*id* with FLOAT_OK

A vendor issues the end user a FLEX*id*, a FLEX*id* driver installer, and a license file that contains a FEATURE line node-locked to that FLEX*id* containing the FLOAT_OK keyword. An end user then:

- 1. Installs the license file on the license server machine
- 2. Attaches all of the FLEXids to the license server machine
- 3. Installs the FLEX*id* driver on the license server machine
- 4. Starts the license server or rereads the license file

While the FLEX*ids* are attached to the license server machine, the node-locked licenses associated with them float on the network. Each of the FLOAT_OK uncounted node-locked FEATURE lines has a count of *one* while it is available on the network.

To transfer a license from the pool of floating licenses to a disconnected computer, the end user:

- Copies the license file containing the FLOAT_OK node-locked FEATURE line from the license file on the license server machine to a license file on the client computer in the location where the licensed application expects to find its license file.
- 2. Moves the FLEX*id* matching the node-locked FEATURE line from the license server machine to the client computer. When the FLEX*id* is removed from the license server machine, this license is unavailable on the network.
- 3. Installs the FLEX*id* drivers on the client computer, if they are not already installed.
- 4. Disconnects the client computer from the network. Now the license is available on the computer with the FLEX*id*, even though that computer is disconnected from the network.

8.3.2 Returning a FLEXid with FLOAT_OK License

To return the license to the license server machine so it floats on the network again, the end user:

- 1. Removes the FLEX*id* from the client machine and replaces it on the license server machine.
- 2. Rereads the license file for the license server that serves the floating version of the license by running lmreread. When the FLEX*id* is returned to the license server machine, the FLOAT_OK license does not float on the network again until lmreread is run.

8.3.3 FLEXid with FLOAT_OK Example

The following is a sample license file issued to a customer site. It is shipped with two FLEX*ids*: FLEXID=7-b28520b9 and FLEXID=7-b2857678.

```
SERVER myhost ANY
VENDOR sampled
FEATURE f1 sampled 1.0 permanent uncounted FLOAT_OK \
HOSTID=FLEXID=7-b28520b9 SIGN=123456789012
FEATURE f1 sampled 1.0 permanent uncounted FLOAT_OK \
HOSTID=FLEXID=7-b2857678 SIGN=ABCDEF123456
```

The customer installs the license file and the two FLEX*ids* on the license server machine. When attached to the license server machine, each uncounted FLOAT_OK license floats on the network and allows a single use. Therefore, up to two users can use "f1" on the customer's network, except on the license server machine itself, where the license use is disallowed.

If an end user wants to work at home, the end user installs a license file that contains the FEATURE line node-locked to FLEXID=7-b28520b9 (this only needs to be done once), transfers the FLEXid FLEXID=7-b28520b9 from the license server machine to the client computer, and installs the FLEXid driver on the client computer (this also only needs to be done once). The end user disconnects the client computer from the network and uses the transferred FLOAT_OK license on the client computer. The license server allows only the single remaining FLOAT_OK license to float on the network.

After returning the FLEX*id* to the license server machine, the end user (or the system administrator) runs lmreread so the returned license can float again.



FLEXLM VERSION NOTES

• FLOAT_OK keyword introduced in v8.0 FLEX*lm* client library, license manager daemon, and vendor daemon. All components must be v8.0+ in order to use FLOAT_OK.

8.4 License Borrowing with BORROW

If a license is to be used on a computer that is intermittently connected to a license server, that license can be issued as a floating license with the BORROW keyword. A BORROW license can be borrowed from a license server via a special checkout and used later to run an application on a computer that is no longer connected to the license server. License borrowing must be enabled by a vendor before an end user can borrow licenses.

With license borrowing, a vendor issues a floating license with a FEATURE line that contains the BORROW keyword. An end user specifies the expiration date a borrowed license is to be returned and runs the application while connected to the network which writes borrowing information on the client computer. The license server keeps the borrowed license checked out. The FLEX*lm*-licensed application automatically uses the local borrowing data to do checkouts during the borrow period. If enabled by the vendor, borrowed licenses can be returned early, that is, before the borrow period expires. Upon the earlier of either the expiration of the borrow period or the early return of a borrowed license, the local borrowing data no longer authorizes checkouts and the license server returns the borrowed license to the pool of available licenses. No clock synchronization is required between the license server machine and the machine running the FLEX*lm*-licensed application.

8.4.1 Initiating License Borrowing

If a vendor has enabled license borrowing by issuing a license file that contains a FEATURE line with the BORROW keyword, an end user initiates license borrowing in one of three ways:

- Using the borrowing interface in application, if provided in the application
- Running the Imborrow utility to set LM_BORROW
- Setting the LM_BORROW environment variable directly

APPLICATION INTERFACE

The user initiates license borrowing this way only if the application provides a borrowing interface. Information about this is supplied by the vendor.

RUNNING THE LMBORROW UTILITY

lmborrow is one of the lmutil/LMTOOLS utilities. To initiate borrowing, the user runs lmborrow from the command line or through LMTOOLS:

```
lmborrow {vendor|all} enddate [time]
```

where *vendor* is the vendor daemon that serves the licenses to be borrowed, or all specifies all vendor daemons in the license server. *enddate* is the date the license is to be returned in *dd-mmm-yyyy* format. *time* is optional and is specified in 24-hour format (*hh:mm*) in the FLEX*lm*-licensed application's local time. If *time* is unspecified, the checkout lasts until the end of the given end date.

For example:

```
lmborrow sampled 20-aug-2001 13:00
```

SETTING THE LM BORROW ENVIRONMENT VARIABLE DIRECTLY

The <code>lmborrow</code> utility is a user interface to set <code>LM_BORROW</code> in either the registry (Windows) or in <code>\$HOME/.flexlmrc</code> (UNIX). <code>LM_BORROW</code> can also be set directly as an environment variable:

```
today:{vendor|all}:enddate[:time]
```

where:

today

Today's date in *dd-mmm-yyyy* format. Any checkouts done on this date create local borrow information. If a checkout is done on a different date than this date, no local borrowing information is created.

vendor Vendor daemon that serves the licenses to be

borrowed, or all specifies all vendor daemons

in the license server.

enddate Date the license is to be returned in dd-mmm-

yyyy format.

time Optional. time is specified in 24-hour format

(hh:mm) in the FLEXlm-licensed application's

local time. If time is unspecified, the

checkout lasts until the end of the given end

date.

For example:

```
LM_BORROW=15-aug-2001:sampled:20-aug-2001:13:00
```

In this example, one or more licenses served by the sampled vendor daemon are borrowed on August 15, 2001, and are scheduled to be returned at 1 pm on August 20, 2001.

8.4.2 Borrowing a License

To borrow a license for a desired feature, on the same day and the same machine that the end user runs lmborrow or sets LM_BORROW (and while still connected to the network), the end user runs the application to check out and borrow the license. If the end user runs the application more than once that day, no duplicate license is borrowed. No license is borrowed if the application is run on a day different than the date borrowing was set to be initiated.

For example, say that today you want to borrow a license for the PageWizard feature for a week. The PageWizard feature is served by the sampled vendor daemon. Today, while you are connected to the network, run lmborrow or set LM_BORROW directly. For example:

```
lmborrow sampled enddate
```

Today, after you run 1mborrow, while you are connected to the network, run the application that checks out a license for the PageWizard feature. After the license is checked out, close the application and disconnect your machine from the network. The license that you just checked out stays checked out from the license server until the borrow period expires—that license now is used on your disconnected machine until the borrow period expires. The borrowed

license cannot be returned before the end of the borrow period. Once checked out, it remains checked out for the full borrow period. The borrow period cannot be renewed until the period has expired.

CLEARING THE BORROW PERIOD

Once you have borrowed all the licenses that you need for the current borrow period (defined by the LM_BORROW environment variable), prevent licenses for any additional features from being borrowed by running lmborrow -clear. This clears the LM_BORROW setting in the registry (Windows) or \$HOME/.flexlmrc (UNIX). lmborrow -clear does not clear the local information about licenses you have already borrowed.

CHECKING BORROW STATUS

To print information about borrowed features, issue the following command on the machine from which they are borrowed:

```
lmborrow -status
```

The borrowing system does not have to be connected to the network to determine the status.

RETURNING A BORROWED LICENSE EARLY

To return a borrowed license before the borrow period expires, first reconnect the borrowing system back to the network and then, from the same machine that initiated the borrowing, issue the command:

```
lmborrow -return [-c license_file_list] feature
```

This option may or may not be allowed by your vendor. Check directly with your vendor to determine if early borrowed-license return is supported.

Returning the license early has the effect of clearing the LM_BORROW setting for the vendor daemon that serves the returned license.

8.4.3 Support for License Borrowing

See the following sections for more information about the utilities and end-user options that support license borrowing:

- Section 7.3, "Imborrow"
- Section 7.5, "Imdown"
- Section 7.12, "lmstat"
- Section 5.2.1, "BORROW_LOWWATER"
- Section 5.2.4, "EXCLUDE_BORROW"

Section 5.2.10, "INCLUDE BORROW"



FLEXLM VERSION NOTES

 BORROW keyword introduced in v8.0 FLEXIm client library, license manager daemon, and vendor daemon. All components must be v8.0+ in order to use BORROW.

8.5 Node-locked to a User Name

If a license is to be used exclusively by one user on different machines, that license can be node-locked to the user's user name. The license file is copied to the different machines on which the user might work; the user's user name must be identical on each machine. For this method to be useful, individual user names in an organization need to be unique.

8.6 Fulfilled from a Prepaid License Pool

In this method, the end user buys a prepaid number of license-days from the vendor. The end user can then fulfill a license using a partial amount of the total license-days for the given borrow period, node-locked to a particular machine. For example, in preparation for a business trip (or even during a business trip), the end user fulfills a license that expires in 5 days that is node-locked to their laptop. Each fulfillment can be node-locked to a different machine (or even multiple times to the same machine), thus allowing mobility of license usage within the pre-paid number of license-days.

This model is like pay-per-use because each fulfillment is made from a decreasing number license-days. It is different than other pay-per-use models because, once node-locked to a machine, that machine is allowed unlimited use of the application until the license expires. This short-term license cannot be returned early; once fulfilled, those license-days cannot be refunded. Other pay-per-use models charge based on the number of times the application is used.

Appendix A

Hostids for FLEX*Im*-Supported Machines

FLEX*lm* uses different machine identifications for different machine architectures. For example, all Sun Microsystems machines have a unique hostid, whereas all DEC machines do not. For this reason, the ethernet address is used on some machine architectures as the hostid. An ethernet address is a 6-byte quantity, with each byte specified as two hexadecimal digits. Specify all twelve hex digits when using an ethernet address as a hostid. For example, if the ethernet address is "8:0:20:0:5:ac," specify "0800200005ac" as the hostid.

A.1 Hostid Formats

Numeric, 32-bit hostids are normally used in hexadecimal format. On some systems, the system command returns the ID in decimal format. Use a "#" before the hostid to indicate a decimal number. For example, if the system command returns "2005771344," FLEX*lm* accepts "#2005771344." Alternatively, convert the decimal value to hexadecimal.

A.2 Expected FLEXIm Hostids

The lmhostid utility prints the exact hostid that FLEX*lm* expects to use on any given machine. If your hostid contains characters other than ASCII A through Z, a through z, or 0 through 9, use the -utf8 option with lmhostid. To view a correct representation of the resulting hostid, use a utility, such as Notepad, that can display UTF-8 encoded strings.

Expected FLEXIm Hostids

The following table lists alternate methods to obtain the required hostid for each machine architecture. FLEX*lm* also supports a group of special hostids and vendor-defined hostids.

Hardware Platform	Hostid	Type this command on the license server:	Example
AIX (RS/6000, PPC)	32-bit hostid	uname -m (returns 000276513100), then remove last two digits, and use remaining last eight digits	02765131
DEC Alpha	ethernet address	netstat -i	080020005532
HP (32-bit and 64-bit platforms, non-Itanium)	32-bit hostid	uname -i and convert to hex, or prepend with #	778DA450 or #2005771344
HP (64-bit Itanium	machine identification	getconf \ CS_PARTITION_ IDENT then prefix with "ID_STRING="	ID_STRING=9c76631 9-db72-d411-af62- 0060b05e4c05
Linux	ethernet address	/sbin/ifconfig eth0 and remove colons from HWaddr 00:40:05:16:E5:25	00400516E525
SCO	Hostid String	uname -x (Serial is SCO00354), then prefix with "ID_STRING="	ID_STRING=SCO00354
SGI	32-bit hostid	/etc/sysinfo -s, convert to hex, or prefix #	69064C3C or #1762020412
SUN	32-bit hostid	hostid	170a3472

Hardware Platform	Hostid	Type this command on the license server:	Example
Windows	ethernet address	lmutil lmhostid	00B0A9DF9A32
	Disk serial number	DIR C: (look for "Volume Serial Number is", and remove "-")	DISK_SERIAL_NUM= 3e2e17fd
	FLEXid parallel or USB port hardware key (dongle)	vendor can also provide	ids are made available by your vendor. Your r can also provide you with an installer that s drivers for all FLEXids.

A.3 Special FLEXIm Hostids

FLEX*lm* contains a number of special hostid types which apply to all platforms. These hostid types are valid to use in both SERVER lines and FEATURE lines, wherever a hostid is required. These are:

ANY	Locks the software to any machine (i.e., does not lock anything).
DEMO	Similar to ANY, but only for use with uncounted FEATURE lines.
COMPOSITE= composit_hostid	Locks the software to a composite hostid. A composite hostid is a hashed 12-character hexidecimal value formed by combining the values of one or more simple hostids types, as defined by the software vendor

DISPLAY=display

Locks the software to display display. On UNIX, display is /dev/ttyxx (which is always /dev/tty when an application is run in the background) or the X-Display name. On Windows, it is the system name or, in the case of a terminal server environment, the terminal server client name. (v8+ licensed applications only)

HOSTNAME=host

Locks the software to computer host name *host*.

TD=n

Functionally equivalent to the "ANY" hostid—it runs on any machine. The difference is that the license is unique and is used to identify the customer. This hostid is used to lock the license server (on the SERVER line) or the licensed application (on the FEATURE/INCREMENT line). The number can have dashes included for readability—the dashes are ignored. Examples:

ID=12345678 is the same as ID=1234-5678 is the same as

ID=1-2-3-4-5-6-7-8

INTERNET= ###.###.####### Locks the software to an Internet IP address, or group of IP addresses. Wildcards are allowed. For example, 198.156.*.* means any host with a matching internet IP address. The main use is to limit usage access by subnet, implying geographic area. For this purpose, it is used on the

FEATURE/INCREMENT line as a

hostid lock.

USER=user Locks the software to user name user.

EXAMPLES

FEATURE f1 demo 1.0 1-jan-2005 uncounted \
HOSTID=FLEXID=6-a6300015f SIGN=AB28E0011DA1

or

FEATURE f1 demo 1.0 1-jan-2005 uncounted \
HOSTID=INTERNET=10.10.10.* SIGN=EB78201163B0

Special FLEXIm Hostids

Appendix B

License File Format

License files usually begin with a SERVER line (or three lines for three-server redundant servers) followed by one or more VENDOR lines, followed by one or more FEATURE or INCREMENT lines. In some cases the license file requires no SERVER line and no VENDOR line.

You can modify these elements in the license file:

- Host names on the SERVER line(s)
- TCP/IP port numbers on the SERVER line(s)
- Paths on the VENDOR line(s)
- Options file paths on the VENDOR line(s)
- Optional TCP/IP port numbers on the VENDOR line(s) (for firewall support only)
- USE SERVER line
- Values in *keyword=value* pairs on FEATURE lines, if *keyword* is specified in lowercase

Use the "\" line-continuation character to break up long lines.

8-bit Latin-based characters are fully supported in license files, options files, log files, and FLEX*lm*-licensed application environments.

See Section 4.4, "Counted vs. Uncounted Licenses," for more information on SERVER and VENDOR line requirements.



FLEXLM VERSION NOTES

- USE_SERVER introduced in the v5.0 FLEX*lm* client library.
- Line-continuation character is required with the pre-v7.0 FLEX*lm* client library.
- 8-bit Latin-based character support introduced in the v8.0 FLEX*lm* client library.

B.1 License File Syntax

B.1.1 Sample License File

This is an example of a license file for a single vendor with two features.

```
SERVER my_server 17007ea8 1700

VENDOR sampled

FEATURE f1 sampled 1.000 01-jan-2005 10 SIGN=9BFAC0316462

FEATURE f2 sampled 1.000 01-jan-2005 10 SIGN=1B9A308CCOF7
```

The license file above allows the license server "my_server" with the hostid "17007ea8" to serve ten floating licenses for each feature, "f1" and "f2," to any user on the network.

B.1.2 SERVER Lines

The SERVER line specifies the host name and hostid of the license server and the TCP/IP port number of the license manager daemon (lmgrd). Normally a license file has one SERVER line. Three SERVER lines mean that you are using a three-server redundant license server. The absence of a SERVER line means that every FEATURE and INCREMENT line in the license file is uncounted.

The hostids from the SERVER lines are computed into the license key or signature on every FEATURE and INCREMENT line. For this reason, make sure you keep SERVER lines together with any FEATURE/INCREMENT lines as they were sent from the vendor.

The format of the SERVER line is:

```
SERVER host hostid [port]
```

where:

Field	Description
host	The system host name or IP address. String returned by the UNIX hostname or uname -n command. On NT/2000/XP, ipconfig /all; on Windows 95/98/ME, winipcfg /all return the host name.
hostid	Usually the string returned by the lmhostid command. This is changed only by your software supplier.

Field	Description
port	TCP/IP port number to use. A valid number is any unused port number between 0 and 64000. On UNIX, choose a port >1024, since those <1024 are privileged port numbers. If no TCP/IP port number is specified, one of the default ports in the range of 27000 and 27009 is used.

Example:

SERVER my_server 17007ea8 21987

SEE ALSO

- Section B.1.5, "FEATURE/INCREMENT Lines," for more information about uncounted features.
- Chapter 4, "Selecting Server Machines," for more information about redundant servers.



FLEXLM VERSION NOTES

- IP address specification for *host* introduced in v5.0 lmgrd, vendor daemon, and FLEX*lm* client library.
- port specification is required with a pre-v6.0 lmgrd, vendor daemon, and FLEX*lm* client library.

B.1.3 VENDOR Lines

The VENDOR line specifies the daemon name and path. 1mgrd uses this line to start the vendor daemon, and the vendor daemon reads it to find its options file. The format of the VENDOR line is shown below.

where:

Field	Description
vendor	Name of the vendor daemon used to serve some feature(s) in the file. This name cannot be changed by the administrator.

Field	Description
vendor_daemon _path	Optional path to the executable for this daemon. Generally the license administrator is free to install the daemon in any directory. (It is recommended, however, that it be installed in a local directory on the license server machine.) If omitted, lmgrd looks for the vendor daemon binary in • the current directory
	 the path specified in lmgrd's \$PATH environment variable
	 in the directory where lmgrd is located
	If vendor_daemon_path is blank, then any options or TCP/IP port number specifications require the options= and port= strings.
options_file_ path	Full path to the end-user options file for this daemon. FLEXIm does not require an options file. If omitted, the vendor daemon, by default, looks for a file called vendor.opt (where vendor is the vendor daemon name) located in the same directory as the license file.
port	Vendor daemon TCP/IP port number. The default, if port is not specified, is chosen by the operating system at run-time. Sites with Internet firewalls need to specify the TCP/IP port number the daemon uses. If a TCP/IP port number is specified on the VENDOR line, there may be a delay restarting the vendor daemon until all the clients have closed their connections to the vendor daemon.

SEE ALSO

• Chapter 5, "The Options File," for further information regarding options file contents.



FLEXLM VERSION NOTES

- vendor_daemon_path required in pre-v6.0 vendor daemon.
- options_file_path required in pre-v6.0 vendor daemon.
- VENDOR lines are known as DAEMON lines in the pre-v6.0 lmgrd and vendor daemon.

• The options= keyword introduced in the v5.0 vendor daemon.

B.1.4 USE SERVER Line

USE_SERVER takes no arguments and has no impact on the server. When the application sees USE_SERVER, it ignores everything in the license file except preceding SERVER lines and transfers checkout validation to the vendor daemon.

USE_SERVER is recommended since it improves performance when a license server is used. For uncounted features, USE_SERVER is used to force logging of usage by the daemons.

B.1.5 FEATURE/INCREMENT Lines

A FEATURE line describes the license required to use a product. An INCREMENT line can be used in place of a FEATURE line, as well as to incrementally add licenses to a prior FEATURE or INCREMENT line in the license file.

Only the first FEATURE line for a given feature is processed by the vendor daemon. If you want to have additional copies of the same feature (for example, to have multiple node-locked, counted features), then you must use multiple INCREMENT lines. INCREMENT lines form license groups, or *pools*, based on the following fields:

- · feature name
- version

- DUP GROUP
- FLOAT_OK
- HOST_BASED
- HOSTID
- PLATFORM
- USER BASED
- VENDOR_STRING (if configured by the vendor as a pooling component)

If two lines differ by any of these fields, a new group of licenses, called a *license pool*, is created in the vendor daemon, and this group is counted independently from other license pools with the same feature name. A FEATURE line does not give an additional number of licenses, whereas an INCREMENT line always gives an additional number of licenses.

The basic FEATURE/INCREMENT line format is:

```
{FEATURE | INCREMENT} feature vendor feat_version exp_date \ num_lic SIGN=sign [optional_attributes]
```

The six fields after the FEATURE/INCREMENT line keyword are required and have a fixed order. They are defined by the vendor and cannot be changed. Table B-1 presents these fields in the order they must appear.

Table R-1.	FEATURE/INCREMENT	I ino	Required	Fields
rame D-1.		Line	Reautrea	rieius

Field	Description
feature	Name given to the feature by the vendor.
vendor	Name of the vendor daemon; also found in the VENDOR line. The specified daemon serves this feature.
feat_version	Version of this feature that is supported by this license.
exp_date	Expiration date of license in the format dd-mmm-yyyy, e.g., 07-may-2005. Note: If exp_date is the string "permanent" or the year is 0 (or 00, 000, 0000) then the license never expires.

FieldDescriptionnum_licNumber of concurrent licenses for this feature.
If the num_lic is set to the string
"uncounted" or 0, the licenses for this feature
are uncounted and no lmgrd is required but a
hostid on the FEATURE line is required. See
Section 4.4, "Counted vs. Uncounted
Licenses."SIGN=signature to authenticate this
FEATURE line.

Table B-1: FEATURE/INCREMENT Line Required Fields (Continued)

Table B-2 lists attributes that may appear in a FEATURE or INCREMENT line. They are supplied at the discretion of the vendor to provide particular licensing behavior. If present in the FEATURE or INCREMENT line, they must remain there and cannot be altered by the end user. These attributes have a keyword=value syntax where keyword is in uppercase.

In places where value is a string surrounded with double quotes ("..."), the string can contain any characters except a quote.

Table B-2: Vendor Supplied Attributes

Attribute	Description
BORROW[=n]	Enables license borrowing for a particular FEATURE/INCREMENT line. <i>n</i> is the number of hours that the license is borrowed. The default borrow period is 168 hours, or one week.

Table B-2: Vendor Supplied Attributes (Continued)

Attribute	Description
DUP_GROUP=	The syntax is: DUP_GROUP=NONE SITE [UHDV] U = DUP_USER H = DUP_HOST D = DUP_DISPLAY V = DUP_VENDOR_DEF Any combination of UHDV is allowed, and the DUP_MASK is the OR of the combination. For example, DUP_GROUP=UHD means the duplicate grouping is (DUP_USER DUP_HOST DUP_DISPLAY), so for a user on the same host and display, additional uses of a feature do not consume additional licenses.
FLOAT_OK [=server_hostid]	Enables mobile licensing via FLEXid with FLOAT_OK for a particular FEATURE/INCREMENT line. This FEATURE/INCREMENT line must also be node-locked to a FLEXid. When FLOAT_OK=server_hostid is specified on a FEATURE line: • The server_hostid must refer to the same host that appears on the SERVER line of the license file. • The license server runs only on the machine with the hostid that lmhostid
HOSTID= "hostid1 [hostid2 hostidn]"	returns equal to the server_hostid specified with FLOAT_OK. Id of the host to which the feature line is bound. hostid is determined with the lmhostid utility. This field is required for uncounted licenses; but can be used for counted licenses as well. See Appendix A, "Hostids for FLEXIm-Supported Machines," for more information.

Table B-2: Vendor Supplied Attributes (Continued)

Attribute	Description
HOST_BASED[=n]	Host names must be specified in INCLUDE statements in the end-user options file, and the number of hosts is limited to num_lic, or the number specified in =n.
ISSUED= dd-mmm-yyyy	Date issued.
ISSUER=""	Issuer of the license.
LINGER=n	The vendor-defined lingering interval for this license. Use LINGER in the options file to extend this time. See Section 5.2.12, "LINGER," for more information.
NOTICE=""	A field for intellectual property notices.
OVERDRAFT=n	The overdraft policy allows your vendor to specify a number of additional licenses which users are allowed to use, in addition to the licenses they have purchased. This allows your users to not be denied service when in a "temporary overdraft" state. Usage above the license limit is reported by the SAM <i>report</i> reporting tool.
PLATFORMS=""	Usage is limited to the listed platforms.
SN=serial_num	Serial number, used to identify FEATURE or INCREMENT lines.
START= dd-mmm-yyyy	Start date.
SUITE_DUP_GROUP=	Similar to DUP_GROUP, but affects only the enabling FEATURE line for a package suite. It limits the total number of users of the package to the number of licenses, and allows the package to be shared among the users that have the SUITE checked out.

Table B-2: Vendor Supplied Attributes (Continued)

Attribute	Description
SUPERSEDE= "f1 f2"	If this appears, all licenses issued before the date specified in ISSUED= are <i>superseded</i> by this line and become ineffective.
TS_OK	FLEXIm detects when a node-locked uncounted license is running under Windows Terminal Server. To run on Terminal Server remote machines, TS_OK must be added to the FEATURE line. Without TS_OK, a user running on a Terminal Server client is denied a license.
USER_BASED[=n]	Users must be specified in INCLUDE statements in the end-user options file, and the number of users are limited to num_lic, or the number specified in =n.
VENDOR_STRING=	Vendor-defined string, enclosed in double quotes.

The following attributes listed in Table B-3 are optional and are under control of the end user. These attributes have a <code>keyword=value</code> syntax where <code>keyword</code> is in lowercase.

Table B-3: End-User Attributes

Attribute	Description
asset_info=	Additional information provided by the license administrator for asset management.
dist_info=	Additional information provided by the software distributor.
user_info= ""	Additional information provided by the license administrator.
vendor_info=	Additional information provided by the software vendor.

Examples:

```
FEATURE sample_app sampled 2.300 31-dec-2005 20 \
SIGN=123456789012

INCREMENT f1 sampled 1.000 permanent 5 \
HOSTID=INTERNET=195.186.*.* NOTICE="Licensed to \
Sample corp" SIGN=901234567890
```



FLEXLM VERSION NOTES

• Pre-v7.1 FEATURE/INCREMENT line format uses license_key:

```
{FEATURE | INCREMENT} feature vendor feat_version exp_date num_lic_license_key [optional_atributes]
```

The pre-v7.1 format is understood by the current FLEXIm client library and vendor daemon.

- The SIGN= keyword introduced in the v7.1 FLEXIm client library and vendor daemon.
- For v7.1 through v8.0 FLEXIm client libraries and vendor daemons, the FEATURE/INCREMENT line must have a SIGN= signature and, for backward compatibility with pre-v8.1, can contain a *license_key*:

- license_key obsoleted in v8.1 FLEXIm client library and vendor daemon
- The keyword "permanent" for exp_date introduced in v6 FLEXlm client library.
- The keyword "uncounted" for num_lic introduced in v6 FLEXlm client library.
- BORROW keyword introduced in v8.0 FLEX*lm* client library and vendor daemon.
- FLOAT_OK keyword introduced in v8.0 FLEX*lm* client library and vendor daemon.
- TS_OK keyword introduced in v8.0 FLEXIm client library and vendor daemon.

B.1.6 PACKAGE Lines

The purpose of the PACKAGE line is to support two different licensing needs:

- To license a product SUITE, or
- To provide a more efficient way of distributing a license file that has a large number of features, which largely share the same FEATURE line arguments.

A PACKAGE line, by itself, does not license anything—it requires a matching FEATURE/INCREMENT line to license the whole package. A PACKAGE line is shipped by your software vendor with a product, independent of any licenses. Later, when you purchase a license for that package, one or more corresponding FEATURE/INCREMENT lines enable the PACKAGE line.

Example:

```
PACKAGE package vendor [pkg_version] COMPONENTS=pkg_list \
[OPTIONS=SUITE] [SUPERSEDE[="p1 p2 ..."] ISSUED=date]
SIGN=pkg_sign
```

Table B-4 lists the PACKAGE line fields. They must appear in the order listed.

Table B-4:	PACKAGE Line Fields

Field	Description
package	Name of the package. The corresponding FEATURE/INCREMENT line must have the same name.
vendor	Name of the vendor daemon that supports this package.
pkg_version	Optional field specifying the package version. If specified, the enabling FEATURE/INCREMENT line must have the same version.

Table B-4: PACKAGE Line Fields (Continued)

Field	Description
COMPONENTS=\ pkg_list	List of package components. The format is: feature[:version[:num_lic]] Packages must consist of at least one component. Version and count are optional, and if left out, their values come from the corresponding FEATURE/INCREMENT line. num_lic is only legal if OPTIONS=SUITE is not set—in this case the resulting number of licenses is num_lic on the COMPONENTS line multiplied by the number of licenses in the FEATURE/INCREMENT line. Examples: COMPONENTS="comp1 comp2 comp3 comp4" COMPONENTS="comp1:1.5 comp2 comp3:2.0:4"
OPTIONS=SUITE	Optional field. Used to denote a package suite. If set, the corresponding feature of the same name as the package is checked out in addition to the component feature being checked out. If not set, then the corresponding feature of the same name as the package is removed once the package is enabled; it is not checked out when a component feature is checked out.
OPTIONS= SUITE_RESERVED	Optional field. If set, reserves a set of package components. Once one package component is checked out, all the other components are reserved for that same user.
SUPERSEDE [="p1 p2"]	Optional field. Used in conjunction with ISSUED date. Replaces all PACKAGE lines for the same package name with ISSUED dates previous to dd-mmm-yyyy.
ISSUED= dd-mmm-yyyy	Optional field. Used in conjunction with SUPERSEDE. Replaces all PACKAGE lines for the same package name with ISSUED dates previous to dd-mmm-yyyy.

Table B-4: PACKAGE Line Fields (Continued)

Field	Description
SIGN=\ pkg_sign	License key or SIGN= signature.

Examples:

```
PACKAGE suite sampled 1.0 SIGN=3B24B2F508CB \
COMPONENTS="comp1 comp2" OPTIONS=SUITE
FEATURE suite sampled 1.0 1-jan-0 5 SIGN=4193E6ABCCCB
```

This is a typical OPTIONS=SUITE example. There are two features, "comp1" and "comp2," which are each version 1.0, each with five non-expiring licenses available. When "comp1" or "comp2" is checked out, "suite" is also checked out.

```
PACKAGE suite sampled 1.0 SIGN=2CBF44FCB9C1 \
COMPONENTS="apple:1.5:2 orange:3.0:4"

FEATURE suite sampled 1.0 1-jan-2005 3 SIGN=321E78A17EC1 SN=123
```

In this example, the component version overrides the feature version, and the number of licenses available for any component is the product of the three licenses for "suite" and the number of licenses for that component. The result is equivalent to:

```
FEATURE c1 sampled 1.5 1-jan-2005 6 SIGN=0D3AD5F26BEC SN=123 FEATURE c2 sampled 3.0 1-jan-2005 12 SIGN=EB16C5AE61F0 SN=123
```



FLEXLM VERSION NOTES

- Ability to store PACKAGE lines in separate files introduced in v6 FLEX*lm* client library.
- *pkg_version* field required in pre-v7.1 FLEX*lm* client library.

B.1.7 UPGRADE Lines

```
UPGRADE feature vendor from_feat_version to_feat_version \
exp_date num_lic [options ... ] SIGN=sign
```

All the data is the same as for a FEATURE or INCREMENT line, with the addition of the from_feat_version field. An UPGRADE line removes up to the number of licenses specified from any old version (>=

from_feat_version) and creates a new version with that same number of licenses.

For example, the two lines:

provide three v1.0 licenses of "f1" and two v2.0 licenses of "f1."

An UPGRADE line operates on the closest preceding FEATURE or INCREMENT line with a version number that is >= from_feat_version, and < to feat version.

Note: UPGRADE lines do not work for node-locked, uncounted licenses.

B.2 Decimal Format

Licenses can be represented in decimal format. Decimal has the advantage that it's simpler to type in, and often the licenses are much shorter.

A simple demo license in readable format:

```
FEATURE f1 sampled 1.00 1-jan-2005 0 key1 HOSTID=DEMO and its decimal equivalent:
```

sampled-f1-00737-55296-1825

If needed, decimal lines can be mixed with readable format lines in a license file. Use the lminstall command to convert decimal licenses to readable format.

SEE ALSO

• Section 7.7, "Iminstall," for additional information on the lminstall command.



FLEXLM VERSION NOTES

• The decimal format was introduced in the v6 FLEX*lm* client library and vendor daemon.

B.3 License File Order

The order of the lines in a license file is not critical. They are sorted when they are processed so that in most cases the optimal result is achieved. However, pre-v7.0 versions of FLEX*lm* licensed applications and license servers implicitly impose an ordering to license file lines. Note the following suggestions for ordering lines in the license file:

- Place FEATURE lines before INCREMENT lines for the same feature.
 The rule regarding FEATURE lines is that only the first counted FEATURE line is observed by the license server, and that if there is a FEATURE line and INCREMENT lines, the FEATURE line must appear first.
- Where multiple counted FEATURE lines exist for the same feature, make sure the desired FEATURE line appears first.
 - All but the first is ignored.
- Place node-locked, uncounted lines before floating lines for the same FEATURE.
 - Otherwise, it is possible the floating license is consumed instead of the node-locked license, resulting in denial for other users.
- The placement of a USE_SERVER line affects behavior. A USE_SERVER line is recommended. Normally, the USE_SERVER line is placed immediately after the SERVER line. However, place any uncounted licenses not served by SERVER before the USE_SERVER line. Make sure each user that needs the uncounted license has direct access to a current copy of the file. The advantage to placing USE_SERVER right after the SERVER line is users don't need up-to-date copies of the license file.

Troubleshooting Guide

This appendix documents areas of FLEX*lm* that have given customers difficulty in the past.

C.1 General Troubleshooting Hints

The following are tips for debugging:

- When you start the license server (lmgrd) be sure that you direct the output into a local log file where you can examine it. The log file often contains useful information. Examine it when you have a problem, and be prepared to answer questions about it when you talk to a support person.
- If the license server appears to have started correctly (which you can determine from the log file), try running lmstat -a and lmdiag to see if that program has the same problem as your application.
- If your application is FLEX*lm* v4.1 or later (v5 or later on Windows), you can use the FLEXLM_DIAGNOSTICS environment variable. Set FLEXLM_DIAGNOSTICS to 1, 2, or 3. A setting of 3 gives more information than 2, 2 gives more information than 1 (in particular, the feature name that was denied). See Section C.2, "FLEXLM DIAGNOSTICS," for more information.
- When you talk to a support person, be prepared with answers to the following questions:
 - What kind of machine is your license server running on?
 - What version of the operating system?
 - What machine and operating system is the application running on?
 - What version of FLEXIm does the FLEXIm-licensed application use?
 Use the lmver script, or, on UNIX, execute the following command on your lmgrd, vendor daemon, and application:

```
strings binary_name | grep Copy
```

Alternatively, lmgrd -v gives the lmgrd version, and this works with the vendor daemon also.

- What error or warning messages appear in the log file?
- Did the server start correctly?

```
Look for a message such as:
```

```
server xyz started for: feature1 feature2.
```

- What is the output from running lmstat -a?
- Are you running other products which are also licensed by FLEX*lm*?
- Are you using a combined license file or separate license files?
- Are you using a three-server redundant license server (multiple SERVER lines in your license file)?

C.2 FLEXLM_DIAGNOSTICS

Note: The ability for FLEX*lm* to produce diagnostic output is controlled by your software vendor.

FLEXLM_DIAGNOSTICS is an environment variable that causes the application to produce diagnostic information when a checkout is denied. The format of the diagnostic information may change over time.

On UNIX, the diagnostic output goes to stderr.

On Windows, the output is a file in the current directory called flexpid.log, where pid is the application's process ID.

C.2.1 Level 1 Content

If FLEXLM_DIAGNOSTICS is set to 1, then the standard FLEX*lm* error message is be presented, plus a complete list of license files that the application tried to use. For example:

```
setenv FLEXLM_DIAGNOSTICS 1
FLEXIm checkout error: Cannot find license file (-1,73:2) No such file
or directory
license file(s): /usr/myproduct/licenses/testing.lic license.lic
```

C.2.2 Level 2 Content

If FLEXLM_DIAGNOSTICS is set to 2, then, in addition to level 1 output, the checkout arguments are presented. For example:

```
setenv FLEXLM_DIAGNOSTICS 2 FLEXIm checkout error: No such feature exists (-5,116:2) No such file or directory license file(s): /usr/myproduct/licenses/testing.lic license.lic lm_checkout("f1", 1.0, 1, 0x0, ..., 0x4000)
```

Note that the error message actually contains two separate problems, which both occurred during the checkout:

- There's no such feature in the license it did find
- It was unable to find the other license file, which is what produces the message "No such file or directory"

Following is a description of the arguments to Im_checkout()

```
lm_checkout(feature, version, num_lic, queue_flag, ...,
dupgroup_mask)
```

where:

feature	The requested feature.
version	The requested version. The license file must contain a version >= the requested version.
num_lic	Number of licenses requested. Usually 1.
queue_flag	If 0, no queueing If 1, queue for license ("blocking" queue) If 2, queue for licenses, but return to application ("non-blocking" queue)
dupgroup_mask	Indicates duplicate grouping, also called license sharing. User, host, and display are as shown by lmstat -a.

C.2.3 Level 3 Content (FLEXIm v6.0+ only)

If FLEXLM_DIAGNOSTICS is set to 3, then, in addition to level 1 and 2 output, if a checkout is successful, information is printed explaining how the license was granted:

```
setenv FLEXLM_DIAGNOSTICS 3

app
Checkout succeeded: f0/14263EAEA8E0
License file: ./servtest.lic
No server used

app2
Checkout succeeded: f1/BC64A7B120AE
License file: @localhost
License Server: @localhost

app3
```

FLEXLM_DIAGNOSTICS

Checkout succeeded: f1/BC64A7B120AE

License file: servtest.lic License Server: @speedy

Note that the feature name and license key are printed, along with the license file location (or host name if @host were used) and host name of the server, where applicable.

Appendix D

FLEXImEnvironment Variables

Environment variables are not required in order to use FLEX*lm*-licensed applications. Environment variables are normally used for debugging or for changing license default location.

D.1 How to Set Environment Variables

FLEX*lm* environment variables are set in two different ways:

- In the process' environment
- In the registry (Windows v6.0+) or in \$HOME/.flexlmrc (UNIX v7.0+), which functions like the registry for FLEX*lm* on UNIX.

D.1.1 Registry

On Windows, the FLEX*lm* registry location is:

HKEY_LOCAL_MACHINE\Software\FLEXlm License Manager

On UNIX, the equivalent information is stored in \$HOME/.flexlmrc. In this file, the syntax is variable=value.

D.1.2 Precedence

If the variable is LM_LICENSE_FILE or VENDOR_LICENSE_FILE, then both the environment and the registry are used, with the environment used first, and the registry appended to the path.

If it's a different variable, then if the environment set, only that is used, otherwise the registry is used. That is, the registry is only used if the environment is not set.

D.2 Environment Variables

Variable	Use (FLEX <i>lm</i> version introduced)
FLEXLM_BATCH	Windows only: prevents interactive popups from appearing. Set to 1 if a batch application. (Version 7.0+ clients)
FLEXLM_DIAGNOSTICS	Used for debugging where applications don't print FLEX <i>lm</i> error message text. Set to 1, 2, or 3, depending on the amount of diagnostic information desired. See Section C.2, "FLEXLM_DIAGNOSTICS." (Version 5.0+ clients)
FLEXLM_TIMEOUT	Windows only: Sets the timeout value a FLEX <i>lm</i> -licensed application uses when attempting to connect to a license server port in the range 27000-27009. Values are in microseconds, within the range 0 through 2147483647. The default setting is 100000 microseconds.
LM_LICENSE_FILE or VENDOR_LICENSE_FILE	Reset path to license file. Can be a license-file list, separated by ":" on UNIX and ";" on Windows. If VENDOR_LICENSE_FILE used, VENDOR is the vendor daemon name used by this application. For example, Macrovision products use GSI_LICENSE_FILE. Can be a file name, or port@host. See also Section 2.1.1, "Setting the Path with an Environment Variable." (VENDOR_LICENSE_FILE requires v6.0+ clients.)
LM_BORROW	Used for initiating license borrowing and setting the borrow period. See Section 8.4.1, "Initiating License Borrowing," for more details.

LM_PROJECT

LM_PROJECT's value is logged in the report log file and later reported on by SAMreport. Limited to 30 characters. (v5.0+ client required.)
This can also be used to RESERVE, INCLUDE, etc. licenses with PROJECT. For example:

RESERVE 1 fl PROJECT airplane v5.0+ clients and v7.0+ vendor daemon are required for this feature.

Environment Variables

Appendix E

FLEXIm Error Codes

E.1 Error Message Format

FLEX*lm* error messages presented by applications have the following components:

- FLEX*lm* Error Number—a negative number starting at -1.
- FLEX*lm* Error Text—short sentence (< 80 characters) summarizing problem.
- FLEX*lm* Error Explanation (optional)—short paragraph (3-5 lines) explaining problem and possible solutions or workarounds.
- FLEXIm Minor Error Number—a positive number starting at 1. These numbers are unique error identifiers and are used by FLEXIm vendors for more advanced support assistance. Their meaning is not documented.
- System Error Number (optional)—a UNIX or Windows OS error code last set by the operating system.
- System Error Explanation (optional)—a short sentence (< 80 characters) explaining the system error.
- Other supporting information (optional)

Error messages were improved in v6. FLEX*lm* Error Explanation, and supporting information are only available in applications using v6.0+.

These error messages may occur in two formats available with FLEX*lm* or may appear in a format customized by the application.

E.1.1 Format 1 (short):

```
FLEX1m error text (-lm_errno, minor_num[:sys_errno]) [sys_error_text]
```

The system error information may be missing.

Example:

Can't connect to license server (-15,12:61) Connection refused

E.1.2 Format 2 (long—version 6.0+):

```
FLEXIm error text

FLEXIm error explanation
[Optional Supporting information]
FLEXIm error: -lm_errno, minor_num. [System Error: sys_errno]
["system_error_text"]

Example:

Cannot connect to license server

The server (lmgrd) has not been started yet, or
the wrong port@host or license file is being used, or the
port or hostname in the license file has been changed.

Feature: f1
Server name: localhost
License path: @localhost:license.dat:./*.lic
```

FLEX1m error: -15,12. System Error: 61 "Connection refused"

E.2 Error Code Descriptions

The following table lists the most common errors produced by FLEX*lm*-licensed products.

Table 8-1: FLEXIm Error Codes

Error Code	Description
-1	Cannot find license file.
-2	Invalid license file syntax.
-3	No server for this feature.
-4	Licensed number of users already reached.
-5	No such feature exists.
-6	No TCP/IP port number in license file and FLEXIm service does not exist. (pre-v6 only)
-7	No socket connection to license manager service.
-8	Invalid (inconsistent) license key or signature. The license key/signature and data for the feature do not match. This usually happens when a license file has been altered.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-9	Invalid host. The hostid of this system does not match the hostid specified in the license file.
-10	Feature has expired.
-11	Invalid date format in license file.
-12	Invalid returned data from license server.
-13	No SERVER lines in license file.
-14	Cannot find SERVER host name in network database. The lookup for the host name on the SERVER line in the license file failed. This often happens when NIS or DNS or the hosts file is incorrect. Workaround: Use IP address (e.g., 123.456.789.123) instead of host name.
-15	Cannot connect to license server. The server (lmgrd) has not been started yet, or the wrong port@host or license file is being used, or the TCP/IP port or host name in the license file has been changed.
-16	Cannot read data from license server.
-17	Cannot write data to license server.
-18	License server does not support this feature.
-19	Error in select system call.
-21	License file does not support this version.
-22	Feature checkin failure detected at license server.
-23	License server temporarily busy (new server connecting).
-24	Users are queued for this feature.
-25	License server does not support this version of this feature.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-26	Request for more licenses than this feature supports.
-29	Cannot find ethernet device.
-30	Cannot read license file.
-31	Feature start date is in the future.
-32	No such attribute.
-33	Bad encryption handshake with daemon.
-34	Clock difference too large between client and server.
-35	In the queue for this feature.
-36	Feature database corrupted in daemon.
-37	Duplicate selection mismatch for this feature. Obsolete with v8.0+ vendor daemon.
-38	User/host on EXCLUDE list for feature.
-39	User/host not on INCLUDE list for feature.
-40	Cannot locate dynamic memory.
-41	Feature was never checked out.
-42	Invalid parameter.
-47	Clock setting check not available in daemon.
-52	FLEXIm vendor daemon did not respond within timeout interval.
-53	Checkout request rejected by vendor-defined checkout filter.
-54	No FEATURESET line in license file.
-55	Incorrect FEATURESET line in license file.
-56	Cannot compute FEATURESET data from license file.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-57 ¹	socket() call failed.
-59	Message checksum failure.
-60	Server message checksum failure.
-61	Cannot read license file data from server.
-62	Network software (TCP/IP) not available.
-63	You are not a license administrator.
-64	Imremove request before the minimum Imremove interval.
-67	No licenses to borrow.
-68	License BORROW support not enabled.
-69	FLOAT_OK can't run standalone on SERVER.
-71	Invalid TZ environment variable.
-73	Local checkout filter rejected request.
-74	Attempt to read beyond end of license file path.
-75 ¹	SYS\$SETIMR call failed (VMS).
-76	Internal FLEXIm error—please report to Macrovision.
-77	Bad version number must be floating-point number with no letters.
-82	Invalid PACKAGE line in license file.
-83	FLEXIm version of client newer than server.
-84	USER_BASED license has no specified users - see server log.
-85	License server doesn't support this request.
-87	Checkout exceeds MAX specified in options file.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-88	System clock has been set back.
-89	This platform not authorized by license.
-90	Future license file format or misspelling in license file. The file was issued for a later version of FLEX <i>lm</i> than this program understands.
-91	ENCRYPTION_SEEDS are non-unique.
-92	Feature removed during Imreread, or wrong SERVER line hostid.
-93	This feature is available in a different license pool. This is a warning condition. The server has pooled one or more INCREMENT lines into a single pool, and the request was made on an INCREMENT line that has been pooled.
-94	Attempt to generate license with incompatible attributes.
-95	Network connect to this_host failed. Change this_host on the SERVER line in the license file to the actual host name.
-96	Server machine is down or not responding. See the system administrator about starting the server, or make sure that you're referring to the right host (see LM_LICENSE_FILE environment variable).
-97	The desired vendor daemon is down. 1) Check the lmgrd log file, or 2) Try lmreread.
-98	This FEATURE line can't be converted to decimal format.
-99	The decimal format license is typed incorrectly.
-100	Cannot remove a linger license.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-101	All licenses are reserved for others. The system administrator has reserved all the licenses for others. Reservations are made in the options file. The server must be restarted for options file changes to take effect.
-102	A FLEXid borrow error occurred.
-103	Terminal Server remote client not allowed.
-104	Cannot borrow that long.
-106	License server out of network connections. The vendor daemon can't handle any more users. See the debug log for further information.
-110	Dongle not attached, or can't read dongle. Either the hardware dongle is unattached, or the necessary software driver for this dongle type is not installed.
-112	Missing dongle driver. In order to read the dongle hostid, the correct driver must be installed. These drivers are available at www.macrovision.com or from your software vendor.
-113	Two FLEXlock checkouts attempted. Only one checkout is allowed with FLEX <i>lock</i> -enabled applications.
-114	SIGN= keyword required, but missing from license. This is probably because the license is older than the application. You need to obtain a SIGN= version of this license from your vendor.
-115	Error in Public Key package.
-116	CRO not supported for this platform.
-117	BORROW failed.
-118	BORROW period has expired.

Table 8-1: FLEXIm Error Codes (Continued)

Error Code	Description
-119	Imdown and Imreread must be run on license server machine.
-120	Cannot Imdown the server when licenses are borrowed.
-121	FLOAT_OK license must have exactly one dongle hostid.
-122	Unable to delete local borrow info.
-123	Support for returning a borrowed license early is not enabled. The vendor must have enabled support for this feature in the vendor daemon. Contact the vendor for further details.
-124	An error occurred while returning a borrowed license to the server.
-125	Attempt to checkout just a PACKAGE. Need to also checkout a feature.
-126	Error initializing a composite hostid.
-127	A hostid needed for the composite hostid is missing or invalid.
-128	Error, borrowed license doesn't match any known server license.

^{1.}Indicates errors due to an operating system failure.

Appendix F

The Report Log File

The license server produces both report log files and debug log files. The focus of this appendix is report log files. For information on debug log files see Appendix G, "The Debug Log File."

The report log file contains feature usage information and is generated by the vendor daemon. However, a vendor daemon does not write report log output by default. Report log output is not human readable and is only used by the SAM*report* and FLEX*bill* products. Therefore, unless you are using either of these two Macrovision products (or intend to use them in the future), there is no reason to enable report logging.

F.1 Managing Report Log Output

As a vendor daemon runs for a period of time, the volume of report log output increases. If you have a lot of license activity, these log files grow very large. You need to consider where to put these files and how often to rotate and archive them. Therefore, it may be necessary to rotate or switch report log output into different files over time, each file containing license activity over a particular period of time.

Report log data is collected by the vendor daemon into an internal data buffer area before being flushed to the output file. The daemon's internal buffer is flushed once a minute or whenever it gets full, whichever occurs first. To ensure the freshest data possible in the report log file, flush the buffer on demand with the lmreread command. Use standard file compression tools to reduce the size of a report log file when it is no longer being written.

To avoid corruption and for performance, it is suggested that the vendor daemon write its report log to a file on a disk local to the system running the vendor daemon. Each vendor daemon must write to its own report log file.

F.2 Enabling Report Log Output for a Vendor Daemon

There are two ways to enable report logging for a particular vendor daemon either before or after starting the license server.

- Add the REPORTLOG line to the options file for that vendor daemon. See Section 5.2.17, "REPORTLOG," for more details.
- Invoke lmswitchr on the vendor daemon. See Section 7.14, "Imswitchr," for more details.

F.3 Redirecting Report Log Output for a Vendor Daemon

The report log output for a particular vendor daemon can be moved into separate files, each file representing activity over a different period of time. There are three ways in which to do this whether the vendor daemon is running or not:

- Change the REPORTLOG line in the vendor daemon's options file and reread its options file by invoking lmreread (v8.0+ vendor daemon) or restart.
- Invoke lmswitchr on the vendor daemon. See Section 7.14, "Imswitchr," for more details.
- Invoke lmnewlog on the vendor daemon. Requires a v7.1+ vendor daemon. See Section 7.8, "Imnewlog," for more details.

Appendix G

The Debug Log File

The license server produces both debug log files and report log files. The focus of this appendix is debug log files. For information on report log files see Appendix F, "The Report Log File."

A debug log file contains status and error messages useful for debugging the license server. A license server always generates debug log output. Some of the debug log output describes events specific to lmgrd and some of the debug log output describes events specific to each vendor daemon.

G.1 Managing Debug Log Output

As lmgrd and its vendor daemons run for a period of time, the volume of this output increases. As it gets older, the value of the debug log output decreases; therefore, it may be necessary for you to separate old debug log output from current output; either archive or delete the old output.

For performance, it is suggested that each debug log file be a on disk that is local to the machine that is running lmgrd and its vendor daemons. However, if the debug log file must be on a remotely-mounted disk and you find that the license server is too slow, start lmgrd with the -nfs_log option to improve performance.

See Section G.2, "Debug Log Messages," for a description of the debug log output format.

G.1.1 Capturing Debug Log Output for a License Server

By default, lmgrd and the vendor daemons it manages write debug log output to standard out. To put this debug log output in a file, either redirect the output of the license server to a file or start lmgrd with the -1 debug_log_path option.

G.1.2 Capturing Debug Log Output for a Particular Vendor Daemon

The debug log output from different vendor daemons controlled by the same license server can be written to their own files (v8.0+ vendor daemon). There are two ways to do this:

- Add the DEBUGLOG line to the options file for each vendor daemon. See Section 5.2.2, "DEBUGLOG," for more details.
- Invoke lmswitch on the vendor daemon. See Section 7.13, "lmswitch," for more details.

Note that lmgrd writes its own debug log output to standard out.

G.1.3 Redirecting Debug Log Output for a Running Vendor Daemon

It is possible to redirect the debug log output for a particular vendor daemon to a different file. There are two ways to do this:

- Change the DEBUGLOG line to the options file for the vendor daemon and reread its options file by invoking lmreread. See Section 5.2.2, "DEBUGLOG" for more details.
- Invoke lmswitch on the vendor daemon. See Section 7.13, "lmswitch," for more details.

G.1.4 Limiting Debug Log Output for a Vendor Daemon

By default, debug log output contains all events. To limit the events that are logged for a particular vendor daemon, add a NOLOG line to the options file of that vendor daemon. See Section 5.2.16, "NOLOG," for more details. One of the reasons you may want to limit the events that are logged is to reduce the size of the debug log output.

G.2 Debug Log Messages

FLEX*lm* daemons generate debug log files in the following format:

```
hh:mm:ss (daemon) message
```

where:

hh:mm:ss Time that the message was logged.

daemon Either lmgrd or the vendor daemon name. In the case

where a single copy of the daemon cannot handle all of the requested licenses, an optional "_" followed by a number indicates that this message comes from a forked

daemon.

message The text of the message.

The debug log files can be used to:

- Diagnose configuration problems
- Diagnose daemon software errors

Note: A debug log file cannot be used for usage reporting with SAM*report*.

G.2.1 Informational Messages

Message	Description
Connected to host	This daemon is connected to its peer on host.
CONNECTED, master is host	The license daemons log this message when a quorum is up and everyone has selected a master.
DENIED: num_lic feature to user	user was denied access to num_lic licenses of feature.
EXITING DUE TO SIGNAL nnn EXITING with code nnn	All daemons list the reason that the daemon has exited.
EXPIRED: feature	feature has passed its expiration date.
IN: "feature" user (num_lic licenses)	user has checked in num_lic licenses of feature.

Message	Description
Lost connection to host	A daemon can no longer communicate with its peer on node host, which can cause the clients to have to reconnect, or cause the number of daemons to go below the minimum number, in which case clients may start exiting. If the license daemons lose the connection to the master, they kill all the vendor daemons; vendor daemons shut themselves down.
Lost quorum	The daemon lost quorum, so it processes only connection requests from other daemons.
MULTIPLE <i>vendor</i> servers running. Please kill, and restart license daemon.	The license manager daemon, lmgrd, has detected that multiple vendor daemons for <i>vendor</i> are running. Shutdown lmgrd and all <i>vendor</i> daemons with the lmdown utility and then restart lmgrd.
OUT: "feature" user (num_lic licenses)	user has checked out num_lic licenses of feature.
RESERVE feature for USER user RESERVE feature for HOST host	A license of feature is reserved for either user or host.
REStarted vendor (internet port nnn)	Vendor daemon <i>vendor</i> was restarted at TCP/IP port <i>nnn</i> .
Retrying socket bind (address in use)	The license servers try to bind their sockets for approximately six minutes if they detect "address in use" errors.
Selected (EXISTING) master host.	This license daemon has selected an existing master <i>host</i> as the master.

Message	Description
SERVER shutdown requested.	A daemon was requested to shut down via a user-generated kill command.
Server started on host for: "feature_list"	A (possibly new) server was started for the features listed.
Shutting down vendor	The license manager daemon is shutting down the vendor daemon vendor.
SIGCHLD received. Killing child servers.	A vendor daemon logs this message when a shutdown was requested by the license daemon.
Started vendor	The license manager daemon logs this message whenever it starts a new vendor daemon.
Trying to connect to host	The daemon is attempting a connection to host.

G.2.2 Configuration Problem Messages

Message	Description
host: Not a valid server host, exiting	This daemon was run on an invalid host name.
host: Wrong hostid, exiting	The hostid is wrong for host.
BAD CODE for feature	The specified feature name has a bad license key or signature. It was probably typed in wrong, or modified by the end user.
CANNOT OPEN options file file	The options file specified in the license file could not be opened.
Couldn't find a master	The daemons could not agree on a master.

Message	Description
License daemon: lost all connections	This message is logged when all the connections to a server are lost, which often indicates a network problem.
Lost lock, exiting Error closing lock file Unable to re-open lock file	The vendor daemon has a problem with its lock file, usually because of an attempt to run more than one copy of the daemon on a single node. Locate the other daemon that is running via a ps command, and kill it with kill -9.
No DAEMON line for vendor	The license file does not contain a DAEMON or VENDOR line for <i>vendor</i> .
No DAEMON lines, exiting	The license daemon logs this message if there are no DAEMON or VENDOR lines in the license file. Because there are no vendor daemons to start, there is nothing for the license daemon to do.
No features to serve!	A vendor daemon found no features to serve. This could be caused by a corrupted or incorrectly entered license file.
UNSUPPORTED FEATURE request: feature by user	The user has requested a feature that this vendor daemon does not support. This can happen for a number of reasons: the license file is bad, the feature has expired, or the daemon is accessing the wrong license file.
Unknown host: host	The host name specified on a SERVER line in the license file does not exist in the network database (probably /etc/hosts).

G.2.3 Daemon Software Error Messages

Message	Description
accept: message	An error was detected in the "accept" system call.
Can't allocate server table space	A malloc error. Check swap space.
Connection to host TIMED OUT	The daemon could not connect to host.
Illegal connection request to vendor	A connection request was made to vendor, but this vendor daemon is not vendor.
read: error message	An error in a "read" system call was detected.
select: message	An error in a "select" system call was detected. This is usually a sign of a system networking failure.
Server exiting	The server is exiting. This is normally due to an error.

Debug Log Messages

FLEXIm Versions

H.1 Version Compatibility and Components

In general, always use the latest <code>lmgrd</code> and <code>lmutil/LMTOOLS</code>, which are available from <code>www.macrovision.com</code>, and you'll automatically enjoy many of the enhancements available in the most recent versions of FLEX*lm*. However, some enhancements require a vendor daemon built with a newer version of FLEX*lm*, and yet others require a FLEX*lm*-licensed application built with a newer version of FLEX*lm*. Contact your software vendor for the most current version of their vendor daemon.

The rules about FLEX*lm* version compatibility are summarized as:

Version of lmutil/LMTOOLS must be >=

Version of lmgrd, which must be >=

Version of vendor daemon, which must be >=

Version of FLEX*lm*-licensed application, which must be >=

Version of license file format

Except for the license file, use lmver to discover the version of all these components. For the vendor daemon, lmgrd, and lmutil, you can also use the -v argument to print the version.

H.2 How to Tell the License File Version

The following rules apply to individual FEATURE, INCREMENT or UPGRADE lines. It's possible to have a mix of versions in a single file. Only the features that a particular application checks out determine the version of the license for that feature.

Version 2 Blank quotes or a quoted string at the end of the

FEATURE line.

>= Version 3 INCREMENT or UPGRADE line.

>= Version 4 OVERDRAFT, DUP_GROUP, INTERNET, or

PACKAGE appear.

>= Version 5 SUPERSEDE, ISSUED, USER BASED,

HOST_BASED, or SN appear.

>= Version 6 START appears.

>= Version 7.1 SIGN= keyword appears.

>= Version 8 BORROW, FLOAT_OK, and TS_OK appear.

H.3 Version Summary

v1.0-1988

First FLEX*lm* Release, containing all the basic FLEX*lm* features

V1.5—FEBRUARY 1990

First widely used version including DEMO

v2.1-March 1991

- Improved TIMEOUT support
- Improved ethernet hostid support

v2.21—November 1991

- Added support for many platforms and some platform-specific improvements, such as hostid
- Hostid ANY added

V2.26-March 1992 (USED ONLY BY SUN)

Added license lingering

v2.4—DECEMBER 1992

- Added "use-all-feature-lines" capability for incremental license distribution
- Enhanced vendor customization routines
- Enhanced end-user options file
- Added new hostid types: USER, HOSTNAME, and DISPLAY
- Added port@host to locate license file —downloads license file from server

V2.61—MARCH 1993 (USED ONLY BY SUN)

• Added INCREMENT and UPGRADE lines to license file

v3.0-May 1994

- INCREMENT and UPGRADE behavior changed and improved
- Added UDP protocol support
- Added uname -i hostid for HP
- Added multiple jobs for enhanced support of LM_LICENSE_FILE environment variable as a license-file list
- New, optional license file format with keyword=value syntax for optional new features, including: asset_info, ISSUER, and NOTICE, "\" license file continuation character, 2048 character limit per feature

v4.0—DECEMBER 1994

- Removed use of floating point, for enhanced reliability
- FEATURE line additions: ck, OVERDRAFT, DUP_GROUP, INTERNET hostid
- PACKAGE line
- · License Finder
- lmdiag and FLEXLM_DIAGNOSTICS for end-user diagnostics

v4.1—May 1995

• Performance improvements and new platform support

v4.1—Patch Release 6, October 1995

 Windows patch release for Windows 95 with various performance improvements

v5.0-March 1996

- Improved port@host behavior—FLEXIm-licensed application doesn't read license file
- Automatic port@host via USE_SERVER line in license file
- Hostid lists—lock a feature to several hostids
- New FEATURE attributes: SN (serial number), USER_BASED, HOST_BASED, MINIMUM, SUPERSEDE, ISSUED (issued date), CAPACITY (charging based on system capacity)
- · Optional avoidance of NIS and DNS via IP address instead of host name
- Improved report log file format
- Server, upon startup, notifies of licenses that expire within two weeks
- Improved end-user options file functionality

v5.11—FEBRUARY 1997

• SUPERSEDE lists, PLATFORMS= license attribute,

- new end-user options: MAX, TIMEOUTALL
- Windows control panel added
- Windows license generator GENLIC added

v5.12—APRIL 1997

Performance improvements and new platform support

v6.0—SEPTEMBER 1997

- lmgrd can read multiple license files
- FLEX*lm* license directory support: *.lic automatically used
- License files require no editing for use at the end-user site
- Optional path on DAEMON/VENDOR line; \$PATH environment variable used
- Decimal license format, with lminstall utility for typing in licenses
- FEATURE lines are shorter, easier to understand and type in
- PACKAGE lines can be shipped in separate files that never require user editing
- Default TCP/IP port numbers make SERVER line port number optional
- Default end-user options file path
- this_host host name supported on SERVER line
- VENDOR_LICENSE_FILE supported (e.g., GSI_LICENSE_FILE)
- @host supported where default port numbers are used
- Windows only: user prompted for license file or license server name
- License files are optionally case insensitive
- Imdown and Imreread accept -vendor vendor argument
- START=dd-mmm-yyyy optional license attribute

v6.1—June 1998

• Performance improvements

v7.0—August 1999

- License Certificate Manager support for automatic license fulfillment
- Support for "try-before-you-buy" licensing
- License file handles inserted newlines from emailers
- License lines automatically optimally sorted
- Improved LMTOOLS interface for Windows

- lmgrd, when run at command line on Windows, runs in background by default
- Improved three-server redundancy reliability (v7.0 vendor daemon and lmgrd)
- lmreread and lmdown take -all argument to shut down or reread all lmgrds
- Support registry (Windows) and \$HOME/.flexlmrc (UNIX) for FLEXIm environment variables
- Automatically install license path in registry or \$HOME/.flexlmrc after successful checkout
- Options support for LM_PROJECT with PROJECT
- Performance improvements, especially for Windows NT
- Intel Pentium III CPU-ID (v7.0d+, November 1999)

v7.1—AUGUST 2000

- Security enhancements
- SIGN= keyword in license
- lmnewlog utility (v7.1+ vendor daemon)

V7.2—DECEMBER 2000

Performance enhancements

v8.0—OCTOBER 2001

- lmborrow (v8.0+ components), lmpath (v8.0+ vendor daemon), lmswitch (v8.0+ vendor daemon) utilities
- lmreread rereads end-user options file and SERVER host name
- License borrowing with BORROW keyword

v8.1—JANUARY 2002

• CRO Security enhancements

v8.2—August 2002

• Support added for Windows XP compliancy

v8.3—OCTOBER 2002

Support added for returning borrowed licenses early

v8.4—JANUARY 2003

• Support for reserved package suites

V9.0—MARCH 2003

• Support for COMPOSITE= hostid type

V9.2-JULY 2003

• Options file keywords added: GROUPCASEINSENSITIVE and MAX_BORROW_HOURS

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